

Summary of UITF Amendments

Effective August 3, 2026, the Declarations of Trust (DOTs) of select Metrobank Unit Investment Trust Funds (UITFs) will be amended to align with the updated exposure limit requirements prescribed by the Bangko Sentral ng Pilipinas (BSP) under Circular No. 1234: Amendment of the Exposure Limits of Unit Investment Trust Funds, issued on May 20, 2026, which increases from 15% to 20% for funds that are partially or substantially invested in exchange-traded equity securities.

To reflect this update, Metrobank Trust Banking Group (MBTC-TBG) will implement the amendments across select UITFs.

DOT Section	From	To	Affected Funds
Appendix I: 2. Investment Policy	b. The combined exposure of the UITF to any entity and its related parties shall not exceed fifteen percent (15%) of the market value of the UITF. Provided, That, a UITF invested, partially or substantially, in exchange traded equity securities shall be subject to the fifteen percent (15%) exposure limit to a single entity/issuer. This limitation shall not apply to non-risk assets as defined by the Bangko Sentral ng Pilipinas	b. The combined exposure of the Fund to any entity shall not exceed fifteen percent (15%) of the market value of the Fund: Provided, That, a Fund invested, partially or substantially, in exchange-traded equity securities shall be subject to a twenty percent (20%) exposure limit to a single entity/issuer; Provided, further, That any exposure exceeding fifteen percent (15%), up to the applicable twenty percent (20%) limit, shall be solely in the form of investments in exchange-traded equity securities of the same entity/issuer. The limitation shall not apply to non-risk assets as defined by the Bangko Sentral ng Pilipinas (BSP). <u>Any changes in the exposure limits as may be prescribed by the BSP shall be applicable to the Fund and shall supersede the limits stated in this document, subject to prior client notification.</u>	1. Metro Balanced Fund 2. Metro Equity Fund 3. Metro High Dividend Yield Unit Paying Fund 4. Metrobank PERA Equity Fund