

Unit Investment Trust Funds

METRO\$ WORLD EQUITY FEEDER FUND KEY INFORMATION AND INVESTMENT DISCLOSURE STATEMENT

Month Ended April 30, 2026

FUND FACTS

Classification:	Feeder Fund	Net Asset Value per Unit (NAVPU):	1.853594
Launch Date:	September 21, 2016	Total Fund NAV (in USD Mns):	14.00
Trust Fee (per annum):	1.0% based on NAV	Dealing Day	12:00NN for Branch Channels 2:30PM for Electronic Channels
Minimum Investment:	USD 500	Redemption Settlement:	Not later than four (4) business days after transaction date
Additional Investment:	USD 100	Early Redemption Charge:	50% of income on redeemed amount
Minimum Holding Period:	7 calendar days from date of participation		

FEES COLLECTED FOR THE MONTH¹

Trustee Fees:	Custodianship Fees:	External Auditor Fees:	Other Fees:
0.083%	0.000%	0.000%	0.014%
<i>Metrobank-Trust Banking Group</i>	<i>Allfunds</i>	<i>SGV & Co.</i>	<i>Qualified Expenses</i>

¹ As a percentage of average daily NAV for the month valued at (in USD Mns): **13.70**

INVESTMENT OBJECTIVE AND STRATEGY OF THE INVESTOR FUND

The Investor Fund (the "Fund") intends to achieve for its participants long-term capital appreciation primarily by investing in a collective investment scheme focused on investing in equity securities of companies worldwide.

The Investor Fund aims to achieve for its participants investment returns that track the return of its benchmark, which is the Bloomberg World Large & Mid Cap Total Return Index (WORLD).

CLIENT SUITABILITY

A client profiling process is performed prior to participating in the Fund to guide the prospective investor if the Fund is suited to his/her investment objectives and risk tolerance. Clients are encouraged to update the resulting profile every three (3) years or if there's any change in his/her personal/financial circumstances. Before deciding to invest, clients are advised to read the Declaration of Trust/Plan Rules of the Fund, which may be obtained from the Trustee, or seek an independent/professional opinion when necessary.

The METRO\$ WORLD EQUITY FEEDER FUND is suitable only for investors who:

- Have an Aggressive profile.
- Want capital appreciation over the long-term by primarily investing in the Target Fund.
- Prefer a fund with an investment horizon of at least five (5) years.
- Are qualified to participate in this fund. Participation in the Fund shall be open to Filipino individuals, resident and non-resident aliens and domestic corporate accounts. However, persons from United States of America (USA) are not allowed to open an account. For guidelines on the US Person qualifications, please refer to the Foreign Account Tax Compliance Act (FATCA).

KEY RISKS AND RISK MANAGEMENT

You should not invest in this Fund if you do not understand or are not comfortable with the accompanying risks.

Interest Rate Risk:	The possibility for an investor to experience losses due to changes in interest rates. The purchase and sale of a debt instrument may result in profit or loss because the value of a debt instrument changes inversely with prevailing interest rates.
Market/Price Risk:	The possibility for an investor to experience losses due to changes in the market prices of stocks/equities. It refers to the portfolio's exposure to marked-to-market valuation due to market price fluctuations of the stocks/equities.
Liquidity Risk:	The possibility for an investor to experience losses due to the inability to sell or convert assets into cash immediately or in instances where conversion to cash is possible but at a price that could result in a loss. This may be caused by low trading volume due to different reasons such as securities with small or few outstanding issues, absence of buyers and/or sellers (limited buy/sell activity) or underdeveloped capital market.
Credit Risk / Default Risk:	The possibility for an investor to experience losses due to a borrower's failure to pay principal and/or interest in a timely manner on instruments such as bonds, loans, or other forms of fixed income security which the borrower issued. This inability of the borrower or counterparty to make good on its financial obligations may have resulted from adverse changes in its financial condition thus, lowering credit quality of the security, and consequently lowering the price (market/price risk) which contributes to the difficulty in selling such security.
Reinvestment Risk:	The possibility of having lower returns or earnings when funds mature and are reinvested. Investors in the UITF who redeem and realize their gains run the risk of reinvesting their funds in an alternative investment outlet with lower yields. Similarly, the UIT fund manager is faced with the risk of not being able to find better yielding alternative investment outlets as some of the securities in the fund matures.
Foreign Exchange Risk:	The possibility for an investor to experience losses due to fluctuations in foreign exchange rates. The exchange rates depend upon a variety of global and local factors, e.g. interest rates, economic performance, and political developments.
Country Risk:	The possibility for an investor to experience losses arising from investments in securities issued by/in foreign countries due to the political, economic and social structures of these countries. There are risks in foreign investments due to the possible internal and external conflicts, currency devaluations, foreign ownership limitations and tax increases of the foreign country involved which are difficult to predict but must be taken into account in making such investments.
Other Risks:	Your participation in the UITFs may be further exposed to the risk of any actual or potential conflicts of interest in the handling of in-house or related party transactions by Metrobank. These transactions may include own-bank deposits; purchase of own-institution or affiliate obligations (stocks, mortgages); purchase of assets from or sales to own institution, directors, officers, subsidiaries, affiliates or other related interests/parties; or purchases or sales between fiduciary/managed accounts.

The Fund invests only in assets which are evaluated using a rigorous internal scoring model required under the Trustee's accreditation process and BSP regulations. Internal risk limits and position limits together with regulatory exposure limits are monitored, reviewed and strictly adhered to on a daily basis. The Fund may also use financial derivatives solely for hedging risk exposures.

THE UIT FUND IS NOT A DEPOSIT AND IS NOT INSURED BY THE PHILIPPINE DEPOSIT INSURANCE CORPORATION (PDIC).

RETURNS CANNOT BE GUARANTEED AND HISTORICAL NAVPU IS FOR ILLUSTRATION OF NAVPU MOVEMENTS/FLUCTUATIONS ONLY.

WHEN REDEEMING, THE PROCEEDS MAY BE WORTH LESS THAN THE ORIGINAL INVESTMENT AND ANY LOSSES WILL BE SOLELY FOR THE ACCOUNT OF THE CLIENT.

THE TRUSTEE IS NOT LIABLE FOR ANY LOSS UNLESS UPON WILLFUL DEFAULT, BAD FAITH OR GROSS NEGLIGENCE.



For other details, you may visit our website at www.metrobank.com.ph or contact us at 8-8700-700 or email us at customercare@metrobank.com.ph

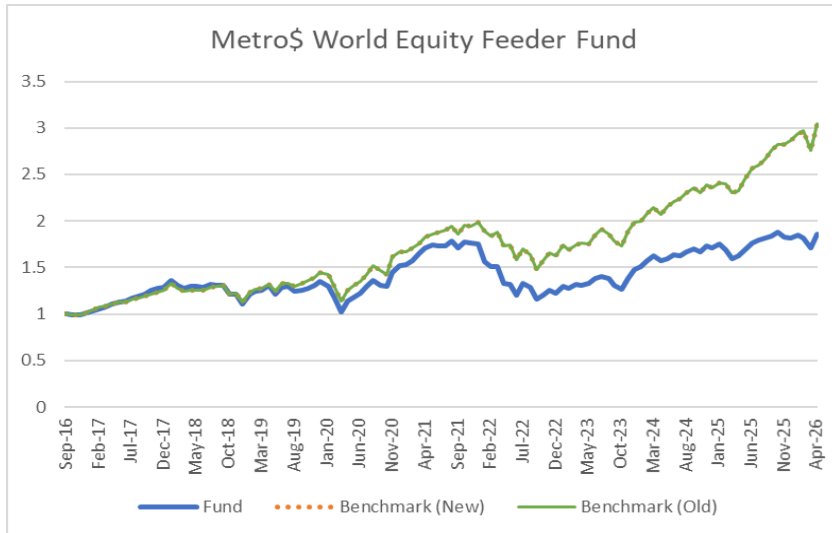


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FUND PERFORMANCE AND STATISTICS as of April 30, 2026

(Purely for reference purposes and is not a guarantee of future results)

NAVPU GRAPH



NAVPU OVER THE PAST 12 MONTHS

Highest	1.903681
Lowest	1.623394

STATISTICS OF THE TARGET FUND

Volatility, Past 1 Year (in %) ²	13.21%
Sharpe Ratio ³	0.78
Information Ratio ⁴	-0.25

² Volatility measures the degree to which the Fund fluctuates vis-à-vis its average return over a period of time. The lower the number, the more stable the Fund's return is relative to its average return over time.

³ Sharpe Ratio is used to characterize how well the return of a Fund compensates the investor for the level of risk taken. The higher the number, the better.

⁴ Information Ratio measures reward-to-risk efficiency of the portfolio relative to the benchmark. The higher the number, the higher the reward per unit of risk. (For benchmark details, please refer to benchmark information section.)

CUMULATIVE PERFORMANCE

	1 Month	3 Months	6 Months	1 Year	3 Years	5 Years	Since Inception
Fund	8.296%	0.020%	-1.578%	14.180%	41.985%	8.504%	85.359%
Benchmark (New)⁵	10.188%	3.603%	7.689%	30.952%	72.031%	66.023%	203.878%
Benchmark (Old)⁶	10.174%	3.576%	7.864%	30.998%	72.091%	66.080%	203.983%

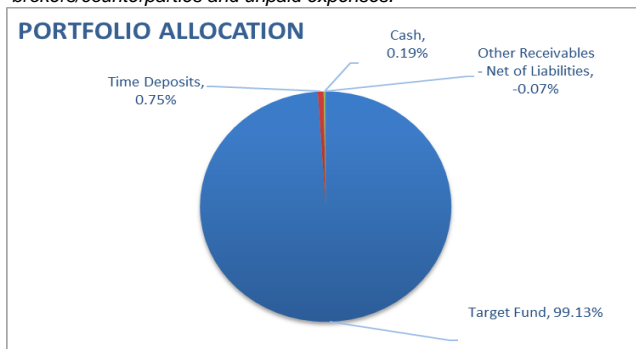
⁵ To streamline and align reporting and calculation processes across relevant UITFs, the fund adopted a unified benchmark provider and data source. Effective August 1, 2025, the benchmark was changed to the Bloomberg World Large & Mid Cap Total Return Index (WORLD).⁵

⁶ Prior to this change, the fund used the MSCI ACWI Net Total Return USD Index until July 31, 2025. Performance relative to the previous benchmark will continue to be published until June 30, 2026.

PORTFOLIO COMPOSITION

Allocation	% of Fund
Target Fund	99.13%
Time Deposits	0.75%
Cash ⁷	0.19%
Other Receivables - Net of Liabilities ⁷	-0.07%

⁷ Includes accrued income from investments, receivables from brokers/counterparties and unpaid expenses.



TOP 10 HOLDINGS OF THE TARGET FUND

Name	% of Fund
1. Amazon.com Inc (United States)	7.3%
2. Broadcom Inc (United States)	5.0%
3. Argenx SE (Belgium)	3.9%
4. Baker Hughes Co (United States)	3.8%
5. Taiwan Semiconductor Manufacturing Co Ltd (Taiwan)	3.8%
6. BAE Systems PLC (United Kingdom)	3.7%
7. GE Vernova Inc (United States)	3.6%
8. L3Harris Technologies Inc (United States)	3.0%
9. Insmid Inc (United States)	3.0%
10. Advanced Micro Devices Inc (United States)	3.0%

RELATED PARTY TRANSACTIONS

Related Party	Transaction	Market Value (in USD Mns)
MBTC	Time Deposit Placement	0.10

Investments in the said outlets were approved by the Trust Committee. Likewise, all related party transactions are conducted on an arm's length and best execution basis and within established limits.

TARGET FUND FACTS

Name of Target Fund: Artisan Global Opportunities Fund

Fund Currency: US Dollar

Fund Manager: Artisan Partners Limited Partnership

Inception Date: September 2008

Domicile: Ireland

Regulator: Central Bank of Ireland

Administrator, Registrar, and Transfer Agent:

J.P. Morgan Bank (Ireland) plc

INVESTMENT OBJECTIVE OF THE TARGET FUND

The Target Fund seek to achieve maximum long term capital growth by investing primarily in equity and equity-linked securities of global companies, including common stocks, preferred stocks, Participation Certificates and Depositary Receipts quoted or traded on a Regulated Market.

Fund Performance Report and relevant information about the Target Fund can be viewed and downloaded through www.artisanpartners.com



For other details, you may visit our website at www.metrobank.com.ph or contact us at 8-8700-700 or email us at customercare@metrobank.com.ph



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INVESTMENT POLICY OF THE INVESTOR FUND

The Investor Fund may be invested and reinvested in the following instruments:

- i. US Dollar-denominated Investments allowed under regulations issued by the Bangko Sentral Ng Pilipinas;
- ii. US Dollar-denominated units/shares in a collective investment schemes subject to the conditions enumerated under BSP Circular 767;
- iii. US Dollar-denominated deposits with local banks/branches of foreign banks operating in the Philippines;
- iv. Other US Dollar-denominated money market instruments that are traded in an organized exchange; or
- v. Financial derivatives instruments solely for the purpose of hedging risk exposures of the existing investments of the Investor Fund, provided these are accounted for in accordance with existing BSP hedging guidelines and disclosed to participants.

BENCHMARK INFORMATION OF THE INVESTOR FUND

The benchmark of the Metro\$ World Equity Feeder Fund is the Bloomberg World Large & Mid Cap Total Return Index (WORLD). The benchmark provides reference for acceptable returns on a dollar-denominated equity portfolio that represents the global market with a focus on large- and mid- cap companies.

Key Characteristics of the Benchmark. The Investor Fund's benchmark is a float market-cap-weighted equity benchmark that covers the top 85% of market cap of the measured market.

Further details regarding the benchmark are available from Bloomberg.

COOLING-OFF PERIOD

Pursuant to regulations on Financial Consumer Protection, the TRUSTOR (individual participants) shall have the right to cancel their initial subscriptions or contributions, without penalty, upon written notice to the Trustee within two (2) banking days immediately following the signing of agreement or contract evidencing their participation in the Fund. Further, the net amount of payment or delivery due the TRUSTOR shall be based on the transaction day's NAVPU when notice of redemption, termination or cancellation was received.

OUTLOOK AND STRATEGY

For the month of April, the Metro\$ World Equity Feeder Fund (MWEFF) increased by 8.30% as deflationary pressures from the weak job market has put a dent into the resilient U.S. economy story. The story may change given the ongoing conflict between U.S. and Iran.

The MSCI AC World Index rose 10.2% in April as markets rebounded sharply. Easing geopolitical tensions following the announcement of a ceasefire between the US and Iran supported a recovery in risk sentiment. The rally was further buoyed by a strong earnings season, with gains heavily concentrated in technology amid artificial intelligence (AI)-related demand.

Our portfolio trailed the MSCI AC World Index in April. Amazon and GE Vernova were among our top contributors. Amazon delivered a strong quarterly print, with Amazon Web Services (AWS) revenue growth accelerating to 28% and its Trainium custom chip strategy gaining traction with greater than \$225 billion of revenue commitments secured, creating another leg of growth and supporting AWS' ability to offer a low-cost cloud solution for AI workloads. Operating income for AWS and the broader business was also strong. We added to the position before the quarter as we believe Amazon has multiple growth levers across retail, AWS and areas like lower earth orbit satellites (Kuiper) and self-driving capabilities (Zoox).

GE Vernova is the power, wind and electrification spinoff from the former GE conglomerate. Shares rose following a solid quarterly print, with momentum in both its power and electrification segments. Orders remained elevated, supported by demand for gas power equipment and grid infrastructure, while margin expansion accelerated on improved pricing and execution. Backlogs increased, extending into 2030. Its wind segment remained a headwind, though onshore margins have been improving. We see upside to margins, particularly in power and electrification, as higher margin backlog is realized over time. We trimmed the position on valuation.

Insmed and RTX Corp were among our largest detractors. Insmed, a biotechnology company focused on pulmonary diseases, continues to execute. ARIKAYCE® is performing well, with steady commercial growth and durable demand. Early launch data for Brinsupri™ indicates patient uptake and prescriber adoption are tracking ahead of expectations, further derisking the opportunity. Shares declined amid broader biotech volatility and after a Phase 2 trial setback for Brinsupri™ in a separate, non-core disease area. We continue to see Brinsupri™ as a potential driver of a meaningful profit cycle.

RTX Corp is a global aerospace and defense company with operations across aircraft systems, engines and defense technologies. Within defense, Raytheon is a leading provider of missile and integrated air and missile defense systems, including Patriot, with demand supported by global rearmament priorities. Recent results were strong, with 10% organic sales growth, record backlog and a raise to full-year guidance, supported by continued strength in the defense and commercial aftermarket. Despite a solid quarter, the stock pulled back. We see a favorable margin outlook, particularly in the engine business as it progresses beyond peak fleet inspection activity, supporting improved profitability.

IMPORTANT NOTICE

Metropolitan Bank and Trust Company is regulated by the Bangko Sentral ng Pilipinas (BSP). For any inquiries and complaints relating to Trust Products and Services you may (1) call our hotline: 8-8700-700 (Mondays-Fridays from 9:00am to 6:00pm); (2) send an email to customercare@metrobank.com.ph; or (3) visit our website at <https://www.metrobank.com.ph/invest/uitf> to know more. You may also file complaints at BSP Financial Consumer Protection Department at (632) 8708-7087 or consumeraffairs@bsp.gov.ph. To know your rights under BSP Circular No. 1160 (Regulations on Financial Consumer Protection to Implement Republic Act No. 11765, otherwise known as the "Financial Products and Services Consumer Protection Act"), please access a copy at the BSP website (www.bsp.gov.ph).



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