

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2 (C) THEREUNDER

1. April 14, 2026
Date of Report
2. SEC Identification Number 20573
3. BIR Tax Identification No. 000-477-863-000
4. METROPOLITAN BANK & TRUST COMPANY
Exact name of issuer as specified in its charter
5. Manila
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. GT Tower International, 6813 Ayala Avenue cor. H.V. Dela Costa St. Brgy. Bel Air,
Makati City
Address of principal office 1227
Postal Code
8. (02) 8898-8000
Issuer's telephone number, including area code
9. Metrobank Plaza, Sen. Gil Puyat Ave., Urdaneta Village Makati City 1200
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding
Common Shares	4,497,415.555

11. Indicate the item numbers reported herein:

Item no. 9 – Other Events

Metropolitan Bank & Trust Co. (Metrobank) will be releasing a press release entitled “Metrobank lists PHP35 billion ASEAN Sustainability Bonds on PDEX.” Highlights are as follows:

- Metropolitan Bank & Trust Co. (Metrobank) has successfully listed its PHP35 billion Series F ASEAN Sustainability Peso-denominated fixed rate bonds on the Philippine Dealing & Exchange Corp. (PDEX) today, marking its largest peso bond issuance to date to support the Bank's sustainable finance initiatives.

- The ASEAN Sustainability Bonds have a tenor of 1.5-years and carry a fixed interest rate of 5.4727% per annum. The issuance saw strong demand from both institutional and retail investors, with orders reaching 7x times above the base offer size of PHP5 billion.
- The public offer period, which was initially set to run from March 17 to 30, 2026, was cut short to March 23, 2026 due to robust investor interest.
- Proceeds from the issuance will be used to diversify Metrobank's funding sources and support its lending activities. In line with the Bank's Sustainable Finance Framework (SFF), the funds will be allocated to finance or refinance eligible green and social assets, supporting projects that contribute to environmental sustainability and inclusive growth. Metrobank's SFF was assigned an SQS2 ("Very Good") Sustainability Quality Score by Moody's Ratings, reflecting strong alignment with recognized principles and measurable environmental and social objectives.
- First Metro Investment Corporation, ING Bank N.V., Manila Branch, and Standard Chartered Bank, acted as Joint Lead Managers and Joint Bookrunners. Alongside Metrobank, they also served as Selling Agents, with ING acting as Sustainability Coordinator.
- As market conditions continue to evolve, Metrobank underscores the importance of taking a disciplined and forward-looking approach to financial decisions. By enabling investments that support both stability and long-term growth, the Bank continues to guide its clients in navigating uncertainty through actions that promote resilience and readiness for opportunities.
- Metrobank remains committed to being a steady partner to its clients and stakeholders, supporting their financial goals while contributing to a more sustainable and inclusive future.

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

METROPOLITAN BANK & TRUST COMPANY

Issuer

By:

MINDA CLAVER A. OLONAN

Head of Investor Relations