

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2 (C) THEREUNDER

1. March 23, 2026
Date of Report
2. SEC Identification Number 20573
3. BIR Tax Identification No. 000-477-863-000
4. METROPOLITAN BANK & TRUST COMPANY
Exact name of issuer as specified in its charter
5. Manila
Province, country or other
jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. GT Tower International, 6813 Ayala Avenue cor. H.V. Dela Costa St. Brgy. Bel Air,
Makati City
Address of principal office
1227
Postal Code
8. (02) 8898-8000
Issuer's telephone number, including area code
9. Metrobank Plaza, Sen. Gil Puyat Ave., Urdaneta Village Makati City
Former name or former address, if changed since last report
1200
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8
of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding
Common Shares	4,497,415.555

11. Indicate the item numbers reported herein:

Item no. 9 – Other Events

Metropolitan Bank & Trust Co. (Metrobank) has closed the public offer for its Series F ASEAN Sustainability Peso-denominated bonds (the “Bonds”) on 23 March 2026, earlier than the 30 March 2026 date previously set, due to strong demand from both institutional and retail investors.

The Bonds have a tenor of one and a half (1.5) years and a fixed interest rate of 5.4727% per annum.

The Bonds will be issued and listed on the Philippine Dealing & Exchange Corp. (PDEX) on 14 April 2026.

Proceeds from the Bonds will help diversify Metrobank's funding sources while supporting the Bank's lending operations. In line with Metrobank's Sustainable Finance Framework, the Bank intends to allocate the proceeds to finance or refinance eligible green and social assets, supporting projects that deliver positive environmental and social impact.

The offering forms part of Metrobank's issuances of Bonds and Commercial Papers of up to PHP200 billion, which was approved by the Bank's Board of Directors on 15 December 2021.

First Metro Investment Corporation (First Metro), ING Bank N.V., Manila Branch (ING), and Standard Chartered Bank (SCB) are acting as Joint Lead Managers and Joint Bookrunners for the transaction. Metrobank, together with First Metro, ING, and SCB, are serving as Selling Agents, while ING is acting as Sustainability Coordinator.

The Bonds are securities exempt from registration under Section 9.1 (E) of the Securities Regulation Code. The Bonds have not been and will not be registered with the Securities and Exchange Commission.

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

METROPOLITAN BANK & TRUST COMPANY
Issuer

By:

MINDA CLAVER A. OLONAN
Head of Investor Relations