



DATE: 19 November 2019

FROM: METROBANK CARD CORPORATION
(A FINANCE COMPANY AND GENERAL INSURANCE AGENCY)
The MCC Center, 6778 Ayala Avenue
1226 Makati City

SUBJECT: Merger of Metrobank Card Corporation (A Finance Company and General Insurance Agency) [MCC] and Metropolitan Bank & Trust Company [Metrobank]

Please be informed that the respective Board of Directors of MCC and Metrobank have unanimously approved the Plan of Merger and the proposed Articles of Merger between the two companies. The approval was ratified by the stockholders representing at least two-thirds of the outstanding capital stock of MCC and Metrobank.

The merger of the two institutions has likewise been approved and endorsed by the Bangko Sentral ng Pilipinas. We await the approval of the Securities and Exchange Commission, which will signal finality of the merger.

Once the merger becomes final, all liabilities, transactions, and obligations of MCC shall be transferred to and become the liabilities and obligations of Metrobank.

Rest assured that such change of ownership will not affect our compliance with our responsibilities to you, our cardholders.

We shall keep you posted on further developments. Please feel free to get in touch with us at 88-700-700 or customerservice@metrobankcard.com, and we would be glad to answer your queries.

Very Truly Yours,

METROBANK CARD CORPORATION
(A FINANCE COMPANY AND GENERAL INSURANCE AGENCY)

By:

A solid black rectangular box used to redact the signature of the authorized representative.

RAMON JAIME L.V. DEL ROSARIO
President

For purposes of this Notice, the electronic signatures of the authorized representative/s appearing herein, shall be considered and treated as original signature and is therefore legally binding.