



**Invest today,  
be empowered tomorrow**



# **My Choice Investment funds**

**Unit Investment Trust Fund (UITF)**



# Why My Choice Investment funds?

Hassle-free investment with the advantage of these benefits:

- ✓ Affordable
- ✓ Better earnings potential
- ✓ Professionally managed
- ✓ Diversified
- ✓ Accessible
- ✓ Redeemable anytime
- ✓ Auto-invest feature in several funds

## What is a UITF?

Unit Investment Trust Fund (UITF) is a collective investment scheme where money is pooled from various investors and invested collectively by professional fund managers in different high-yielding financial instruments. Investing in UITFs is an easy and affordable way to grow and diversify your money.

Metrobank has a wide range of UITFs through **My Choice Investment funds** that are suitable for your risk profile, investment horizon, and financial goals starting at PHP 1,000 and USD 500.



*Whatever your financial goal is, there is a suitable investment P.A.T.H. for you. Whether short or long-term, the important thing is choosing to make your money grow by investing.*

## Before investing, think about your P.A.T.H.:



**Purpose.** Why are you investing? Define your goals and objectives.



**Appetite for Risk.** What is your level of risk for growth potential? Choose funds that best suits you.



**Time Horizon.** How long are you willing to invest? Set a time frame that's best for your goals.



**Hurdles.** What are your considerations? Make more strategic choices by factoring other aspects.

*Here are the My Choice Investment funds available for you!*



## **CLASSIFICATION**

Aspire Feeder Funds



## **DESCRIPTION**

Build the habit of investing regularly with its auto-invest feature.



## **TIME HORIZON**

Medium to Long-term



## **UNIT INVESTMENT TRUST FUND (UITF)**

- ◆ Metro Aspire Bond Feeder Fund
- ◆ Metro Aspire Balanced Feeder Fund
- ◆ Metro Aspire Equity Feeder Fund

For more information on My Choice Investment funds, visit [metrobank.com.ph/invest/uitf](https://metrobank.com.ph/invest/uitf)

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**CLASSIFICATION**

Money Market Funds



**DESCRIPTION**

Stay liquid while protecting your funds against volatility.



**TIME HORIZON**

Short term



**UNIT INVESTMENT TRUST FUND (UITF)**

- ◆ Metro Money Market Fund
- ◆ Metro\$ Money Market Fund

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## *Here are the My Choice Investment funds available for you!*



### **CLASSIFICATION**

Fixed Income Funds



### **DESCRIPTION**

Grow funds by investing in a more diversified portfolio of fixed income securities.



### **TIME HORIZON**

Intermediate to Long-term



### **UNIT INVESTMENT TRUST FUND (UITF)**

- ◆ Metro Short Term Bond Fund
- ◆ Metro Max-3 Bond Fund
- ◆ Metro Max-5 Bond Fund
- ◆ Metro Corporate Bond Fund
- ◆ Metro Unit Paying Fund
- ◆ Metro\$ Short Term Bond Fund
- ◆ Metro\$ Max-5 Bond Fund
- ◆ Metro\$ Asian Investment Grade Bond Fund

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## CLASSIFICATION

Balanced & Equity Funds



## DESCRIPTION

Make your funds work harder through capital appreciation by investing in either a mix of bonds and stocks or in stocks only.



## TIME HORIZON

Long-term



## UNIT INVESTMENT TRUST FUND (UITF)

- ◆ Metro Balanced Fund
- ◆ Metro Philippine Equity Index Tracker Fund
- ◆ Metro High Dividend Yield Unit Paying Fund
- ◆ Metro Equity Fund

For more information on My Choice Investment funds, visit [metrobank.com.ph/invest/uitf](https://metrobank.com.ph/invest/uitf)

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## **CLASSIFICATION**

Fund of Funds



## **DESCRIPTION**

Invest in different offshore funds with relevant global themes using your Philippine Pesos.



## **TIME HORIZON**

Long-term



## **UNIT INVESTMENT TRUST FUND (UITF)**

Metro Multi-Themed Equity  
Fund of Funds

For more information on  
My Choice Investment funds, visit  
[metrobank.com.ph/invest/uitf](https://metrobank.com.ph/invest/uitf)



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## CLASSIFICATION

Feeder Funds



## DESCRIPTION

Take advantage of the performance of the international market by investing in global funds using your Philippine Pesos or US Dollars.



## TIME HORIZON

Long-term



## UNIT INVESTMENT TRUST FUND (UITF)

- ◆ Metro Clean Energy Equity Feeder Fund
- ◆ Metro\$ World Equity Feeder Fund
- ◆ Metro\$ US Equity Feeder Fund
- ◆ Metro\$ Eurozone Equity Feeder Fund
- ◆ Metro\$ Japan Equity Feeder Fund
- ◆ Metro\$ China Equity Feeder Fund
- ◆ Metro\$ US Investment Grade Corporate Bond Feeder Fund

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***Here are the My Choice Investment funds available for you!***



## **CLASSIFICATION**

### **PERA Funds**

*(Available thru Seedbox)*



## **DESCRIPTION**

Set aside money for a comfortable retirement by investing in assets that are tax-exempt in accordance with the PERA law.



## **TIME HORIZON**

Short to Long-term



## **UNIT INVESTMENT TRUST FUND (UITF)**

- ◆ Metrobank PERA Money Market Fund
- ◆ Metrobank PERA Bond Fund
- ◆ Metrobank PERA Equity Fund

For more information on  
My Choice Investment funds, visit  
[metrobank.com.ph/invest/uitf](https://metrobank.com.ph/invest/uitf)

# Choose how you want to begin investing in My Choice Investment funds



Go to any Metrobank branch



Invest via Metrobank Online  
*(for existing investors only)*



SCAN TO ACCESS THE  
ONLINE INQUIRY FORM

#### IMPORTANT NOTE ON UNIT INVESTMENT TRUST FUNDS (UITFs):

Unit Investment Trust Funds (UITFs) are **NEITHER deposit accounts NOR obligations of, NOR guaranteed, NOR insured** by the METROPOLITAN BANK & TRUST COMPANY or its affiliates or subsidiaries, UITFs are not covered by the Philippine Deposit Insurance Corporation (PDIC) and do not offer a guaranteed return or yield. Any income or loss arising from market fluctuations and price volatility of the securities held by the UITF, even if invested in government securities, is for the account of the investor/s. As such, units of participation of the investor/s when redeemed, may be worth more than or less than his/her initial investment/principal. **Historical performance is purely for reference purposes** and is not an assurance of future performance. **The Trustee is not liable for investment losses** unless such was incurred upon willful default, bad faith or gross negligence.

Prospective clients undergo a **profiling process** to determine their suitability to invest in a particular UITF based on their investment objectives and risk tolerance. Clients are advised to **read the Declaration of Trust/Plan Rules of the Fund**, which may be obtained from the Trustee, before making a decision to invest. Investors in the UITF are susceptible to different kinds of risks with varying degrees depending on the underlying securities of the UITF they choose and a clear understanding of these risks must be established before any investment is made. **A detailed explanation of these risks may be found in the Key Information and Investment Disclosure Statement (KIIDS) of each UITF.** Fees other than the Trust/Management Fee, such as External Audit and Custodianship Fees are described more thoroughly in the Key Information and Investment Disclosure Statement (KIIDS) of the Funds.

For further inquiries, you may reach out to our Contact Center through the following:



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