

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2 (C) THEREUNDER

1. February 23, 2024
Date of Report
2. SEC Identification Number 20573
3. BIR Tax Identification No. 000-477-863-000
4. METROPOLITAN BANK & TRUST COMPANY
Exact name of issuer as specified in its charter
5. Manila
Province, country or other
jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. GT Tower International, 6813 Ayala Avenue cor. H.V. Dela Costa St. Brgy. Bel Air,
Makati City
Address of principal office
1227
Postal Code
8. (02) 8898-8000
Issuer's telephone number, including area code
9. Metrobank Plaza, Sen. Gil Puyat Ave., Urdaneta Village Makati City 1200
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8
of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding
Common Shares	4,497,415,555
11. Indicate the item numbers reported herein:

Item no. 9 – Other Events

Metropolitan Bank & Trust (the “Company” or “Issuer”) rated Baa2 (Stable) / BBB- (Stable) by Moody’s / Fitch is planning to issue Reg S only USD-denominated Senior Unsecured Notes (the “Notes”) of 500 Million, with option to upsize. An offering may follow subject to market conditions.

This planned issuance is approved by the Bank’s President, Mr. Fabian Dee, on 23 February 2024 as part of the Bank’s USD 2.0 Billion Medium Term Note Programme

approved by its Board of Directors on 22 March 2017. Proceeds will be used to diversify the Bank's funding sources while supporting its operations.

Metrobank has mandated BofA Securities and UBS as Joint Global Coordinators and Bookrunners, and MUFG and FMIC as Joint Bookrunners.

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

METROPOLITAN BANK & TRUST COMPANY
Issuer

By:

MINDA CLAVER A. OLONAN
Head of Investor Relations