

November 22, 2023

Ms. Alexandra D. Tom Wong
Head, Disclosure Department
The Philippine Stock Exchange, Inc.
6/F PSE Tower
5th Avenue corner 28th Street
Bonifacio Global City, Taguig City

Dear Ms. Tom Wong:

Pursuant to the Exchange's Structured Continuing Disclosure Requirements for Listed Companies, we hereby submit copies of the Balance Sheet and Consolidated Balance Sheet of Metropolitan Bank & Trust Company as of September 30, 2023.

Very truly yours,



Renato K. De Borja, Jr.
Senior Vice President/Controller

cc: Philippine Dealing and Exchange Corp.
29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, 1226 Makati City

COVER SHEET

SEC Registration Number 20573

METROPOLITAN BANK & TRUST COMPANY

(Company's Full Name)

GT Tower International, 6813 Ayala Ave., corner H.V. Dela Costa St., Brgy. Bel-Air, 1227 Makati City

(Business Address: No. Street City/Town/Province)

RENATO K. DE BORJA, JR. (Contact Person)

(Company Telephone Number)

09 30 (Fiscal Year)

17-C (Form Type)

(Annual Meeting)

NONE (Secondary License Type, If Applicable)

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings Domestic Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID


Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2 (C) THEREUNDER

1. November 22, 2023
Date of Report
2. SEC Identification Number 20573 3. BIR Tax Identification No. 000-477-863
4. METROPOLITAN BANK & TRUST COMPANY
Exact name of issuer as specified in its charter
5. Manila
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)
Industry Classification Code:
7. GT Tower International, 6813 Ayala Ave., corner
H. V. Dela Costa St., Brgy. Bel-Air, Makati City
Address of principal office 1227
Postal Code
8. (02) 8-898-8000
Issuer's telephone number, including area code
9. N.A.
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding
Common Shares	4,497,415,555
11. Indicate the item numbers reported herein:

Item No. 9 – Other Events


We hereby submit copies of the Balance Sheet and Consolidated Balance Sheet of Metropolitan Bank & Trust Company as of September 30, 2023.

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

METROPOLITAN BANK & TRUST COMPANY

Issuer

By:


RENATO K. DE BORJA, JR.
Senior Vice President/Controller

NOV 22 2023

SUBSCRIBED AND SWORN TO BEFORE ME this day of



NOTARY PUBLIC

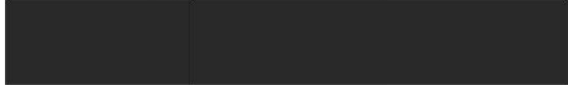
Until December 31, 20 24

PTR No. 
Place 

Doc. No. 100 ;
Page No. 21 ;
Book No. II ;
Series of 2023



ATTY. KEREN MICHELLE P. DEL ROSARIO
Notary Public for the City of Makati
Appointment No. M-357, until December 31, 2024
GT Tower International, 6813 Ayala Ave., corner H.V. Dela
Costa St., Brgy. Bel-Air, Makati City, 1227





BALANCE SHEET (Head Office and Branches)

Table with columns: As of September 30, 2023, As of June 30, 2023. Section: ASSETS. Rows include Cash and Cash Items, Financial Assets at Fair Value through Profit or Loss, Loans and Receivables-Net, etc.

Table with columns: As of September 30, 2023, As of June 30, 2023. Section: LIABILITIES. Rows include Financial Liabilities at Fair Value through Profit or Loss, Deposits Payable, Bills Payable, etc.

Table with columns: As of September 30, 2023, As of June 30, 2023. Section: STOCKHOLDERS' EQUITY. Rows include Capital Stock, Other Capital Accounts, Retained Earnings, etc.

Table with columns: As of September 30, 2023, As of June 30, 2023. Section: CONTINGENT ACCOUNTS. Rows include Guarantees Issued, Performance Standby Letters of Credit, Commercial Letters of Credit, etc.

Table with columns: As of September 30, 2023, As of June 30, 2023. Section: Additional Information. Rows include Gross total loan portfolio (TLP), Specific allowance for credit losses on the TLP, Non-Performing Loans (NPLs), etc.

CONSOLIDATED BALANCE SHEET (Bank and Financial Subsidiaries)

Table with columns: As of September 30, 2023, As of June 30, 2023. Section: ASSETS. Rows include Cash and Cash Items, Financial Assets at Fair Value through Profit or Loss, Loans and Receivables-Net, etc.

Table with columns: As of September 30, 2023, As of June 30, 2023. Section: LIABILITIES. Rows include Financial Liabilities at Fair Value through Profit or Loss, Deposits Payable, Bills Payable, etc.

Table with columns: As of September 30, 2023, As of June 30, 2023. Section: STOCKHOLDERS' EQUITY. Rows include Capital Stock, Other Capital Accounts, Retained Earnings, etc.

Table with columns: As of September 30, 2023, As of June 30, 2023. Section: CONTINGENT ACCOUNTS. Rows include Guarantees Issued, Performance Standby Letters of Credit, Commercial Letters of Credit, etc.

Table with columns: As of September 30, 2023, As of June 30, 2023. Section: Additional Information. Rows include List of Financial Allied Subsidiaries (excluding Subsidiary Insurance Companies), List of Subsidiary Insurance Companies - None, Capital Adequacy Ratio (CAR) on Consolidated Basis, etc.

We, Renato K. De Borja, Jr. and Fabian S. Dee of the above-mentioned Bank do solemnly swear that all matters set forth in the above Balance Sheet are true and correct to the best of our knowledge and belief.

We, Renato K. De Borja, Jr. and Fabian S. Dee of the above-mentioned Bank do solemnly swear that all matters set forth in the above Consolidated Balance Sheet are true and correct to the best of our knowledge and belief.

(Sgd.) RENATO K. DE BORJA, JR. Senior Vice President/Controller

(Sgd.) FABIAN S. DEE President

(Sgd.) RENATO K. DE BORJA, JR. Senior Vice President/Controller

(Sgd.) FABIAN S. DEE President