

August 23, 2023

Ms. Alexandra D. Tom Wong

Head, Disclosure Department The Philippine Stock Exchange, Inc. 6/F PSE Tower 5th Avenue corner 28th Street Bonifacio Global City, Taguig City

Dear Ms. Tom Wong:

Pursuant to the Exchange's Structured Continuing Disclosure Requirements for Listed Companies, we hereby submit copies of the Balance Sheet and Consolidated Balance Sheet of Metropolitan Bank & Trust Company as of June 30, 2023.

Very truly yours,

Renato K. De Borja, Jr. Senior Vice President/Controller

cc: Philippine Dealing and Exchange Corp.
 29th Floor, BDO Equitable Tower
 8751 Paseo de Roxas, 1226 Makati City

COVER SHEET

																									SEC	Reg	gistra	2	0 Nui	5 mber	7	3
M	E	Т	R	О	P	0	L	I	Т	A	N		В	A	N	K		&		T	R	U	S	Т		C		M		A		Y
			<u> </u>						<u> </u>																							
		7.																														
					7								((om	nany	's F	ull N	Jame	-)													
<u></u>	Т	Т	Т				T.,	Γ	I	,	4			,			i				1			6	8	1	3					D
G	1		1	0	w	e	r	<u> </u>	1	n	t	e	r	n	a	t	1	0	n	a		,			o		13					
A	у	a	1	a		A	v	e		,		С	0	r	n	e	ľ		Н	•	V			D	e	1	a					
C	0	S	t	a		S	t		,		В	r	g	y			В	e	1	-	A	i	r	,		1	2	2	7			
M	a	k	a	t	i		C	i	t	y																						
												ess A	Addı	ess:	No.	Stre	et C	ity/T	owr	/Pro	ovino	ce)										
RENATO K. DE BORJA, JR. (Contact Person) (Company Telephone Number)																																
0	6	Γ	3	0											1	7	-	С		7									T]		
Moi		L al Ye	Da													(Fo	orm '	Гуре	e)										onth	ı ı al M		ay
(130											Г								7								(1	imic	tar ivi		·· <i>b)</i>
											(3	Seco	ndaı	ry Li		ON se Ty		If A _l	pplic	able	e)											
																						* 1										
Dep	t. R	equi	ring	this	Doc		e e			l												Amended Articles Number/Section										
Г																							Total Amount of Borrowings									
Tota	al No	o. of	Stoc	ckho	 der:	S																	Domestic Foreign									
	To be accomplished by SEC Personnel concerned																															
			F	ile N	umb	er									LO	CU			-													
Document ID									Cashier																							
STAMPS																																
																		F	Rema	arks:	Ple	ase u	se B	LAC	CK i	nk f	or sc	anni	ng p	urpo	ses.	

SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2 (C) THEREUNDER

1.	August 23, 2023 Date of Report
2.	SEC Identification Number 20573 3. BIR Tax Identification No. 000-477-863
4.	METROPOLITAN BANK & TRUST COMPANY Exact name of issuer as specified in its charter
5.	Manila Province, country or other jurisdiction of incorporation 6.
7.	GT Tower International, 6813 Ayala Ave., corner H. V. Dela Costa St., Brgy. Bel-Air, Makati City Address of principal office 1227 Postal Code
8.	(02) 8-898-8000 Issuer's telephone number, including area code
9.	Metrobank Plaza, Sen. Gil Puyat Avenue, Urdaneta Village, Makati City, Metro Manila, 1200 Former name or former address, if changed since last report
10.	Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
	Title of Each Class Number of Shares of Common Stock Outstanding
11.	Common Shares 4,497,415,555 Indicate the item numbers reported herein:
	Item No. 9 – Other Events
Metrop	We hereby submit copies of the Balance Sheet and Consolidated Balance Sheet of solitan Bank & Trust Company as of June 30, 2023.

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

METROPOLITAN BANK & TRUST COMPANY

Issuer/

By:

RENATO K. DE BORJA, JR. Senior Vice President/Controller

SUBSCRIBED AND SWORN TO BEFORE ME this

day of 2 3 2023

Doc. No. 98
Page No. 2 Book No. 1 Series of 2023 **NOTARY PUBLIC**

Until December 31, 20

PTR No. ____

Place

ATTY. MARIX FELCHAS V. ELE

NOTARY PUBLIC, CITY OF TAGUIG

APPOINTMENT NO. 153 – ULITIL DECEMBER 31, 2024

2/F THE SHOPS, GRAND CENTRAL PARK,

7TH AVE. COR.36TH AND 38TH ST. NORTH BONIFACIO

DISTRICT, BGC. TAGUIG CITY



www.metrobank.com.ph

BALANCE SHEET (Head Office and Branches)			CONSOLIDATED BALA (Bank and Financial Subsidiaries			
	As of June 30, 2023	As of March 31, 2023		As of June 30, 2023	As of March 31, 2023	
ASSETS	As 01 June 30, 2023	A3 01 March 31, 2023	ASSETS	As 01 Julie 30, 2023	AS OF IVIAICITS 1, 2023	
Cash and Cash Items Due from Bangko Sentral ng Pilipinas Due from Other Banks Financial Assets at Fair Value through Profit or Loss Available-for-Sale Financial Assets-Net Held-to-Maturity (HTM) Financial Assets-Net Loans and Receivables-Net Interbank Loans Receivable Loans and Receivables - Others Loans and Receivables Arising from RA/CA/PR/SLB General Loan Loss Provision Other Financial Assets	. 163,141,953,428.98 49,334,728,833.56 74,596,192,331.56 431,535,316,943.78 428,160,082,480.19 1,224,634,296,644.67 42,412,753,407.72 1,195,418,697,368.65 0.00 13,197,154,131.70	25,229,004,538.05 209,570,149,771.95 41,918,066,337.01 59,085,680,076.43 410,182,705,448.55 422,979,162,020.48 1,225,032,986,857.42 40,873,352,349.25 1,185,701,198,696.89 11,528,049,224.00 13,069,613,412.72 13,624,345,139.92	Cash and Cash Items Due from Bangko Sentral ng Pilipinas Due from Other Banks Financial Assets at Fair Value through Profit or Loss Available-for-Sale Financial Assets-Net Held-to-Maturity (HTM) Financial Assets-Net Loans and Receivables-Net Interbank Loans Receivable Loans and Receivables - Others Loans and Receivables Arising from RA/CA/PR/SLB General Loan Loss Provision Other Financial Assets	189,172,034,745.73 62,828,778,779.26 74,761,616,317.10 514,258,111,744.44 458,880,834,175.70 1,414,782,857,462.65 48,032,324,588.56 1,381,113,528,195.39 3,947,569,685.00 18,310,565,006.30	27,041,120,278.82 248,575,155,234.64 59,273,851,693.08 59,161,904,984.33 493,396,449,280.00 453,783,462,991.12 1,418,636,939,867.76 45,538,791,535.33 1,367,257,083,987.33 23,872,668,601.00 18,031,604,255.90 16,695,881,655.54	ARTHUR TY Chairman FRANCISCO C. SEBASTIAN
Equity Investment in Subsidiaries, Associates and Joint Ventures-Net Bank Premises, Furniture, Fixture and Equipment-Net Real and Other Properties Acquired-Net Other Assets-Net TOTAL ASSETS	. 70,314,235,974.21 . 20,806,115,881.67 . 2,625,026,304.26 . 125,084,947,473.95	68,903,606,610.27 21,394,031,013.32 2,560,970,599.37 115,648,631,429.42 P2,616,129,339,842.19	Equity Investment in Subsidiaries, Associates and Joint Ventures-Net Bank Premises, Furniture, Fixture and Equipment-Net Real and Other Properties Acquired-Net Other Assets-Net TOTAL ASSETS	11,721,520,818.05 24,724,022,025.51 5,345,763,307.83 131,370,440,646.05	11,258,585,164.89 25,397,959,637.37 5,251,174,333.39 121,490,145,968.80 P-2,939,962,631,089.74	Vice Chairman
LIABILITIES			LIABILITIES			FADIANC DEF
Financial Liabilities at Fair Value through Profit or Loss Deposit Liabilities Bills Payable a) Interbank Loans Payable b) Other Deposit Substitute Bonds Payable-Net Unsecured Subordinated Debt-Net Due to Bangko Sentral ng Pilipinas Other Financial Liabilities Other Liabilities TOTAL LIABILITIES	1,993,139,219,392.51 75,413,478,667.21 8,730,027,429.26 66,683,451,237.95 69,875,723,551.20 1,169,498,684.92 0.00 20,815,115,553.82 134,596,152,038.32	**P** 13,337,916,961.76 1,986,156,888,998.22 75,183,680,048.48 6,790,148,170.36 68,393,531,878.12 83,142,957,764.04 1,169,233,454.50 232,074,970.80 20,468,198,635.57 127,746,569,693.10 **P**2,307,437,520,526.47	Financial Liabilities at Fair Value through Profit or Loss Deposit Liabilities Bills Payable a) Interbank Loans Payable b) Other Deposit Substitute c) Others Bonds Payable-Net Unsecured Subordinated Debt-Net Due to Bangko Sentral ng Pilipinas Other Financial Liabilities Other Liabilities TOTAL LIABILITIES	2,254,537,516,304.59 84,641,689,478.79 14,262,770,674.28 67,334,827,265.78 3,044,091,538.73 69,875,723,551.20 1,169,498,684.92 0.00 33,353,984,585.51 144,435,477,035.15	**P** 13,360,181,564.94 2,264,629,070,925.42 85,942,315,417.72 12,252,977,138.17 69,252,462,506.62 4,436,875,772.93 83,142,957,764.04 1,169,233,454.50 250,395,970.80 35,978,608,917.98 137,393,246,981.66 **P** 2,621,866,010,997.06	FABIAN S. DEE President / Director ALFRED V. TY VICENTE R. CUNA, JR. SOLOMON S. CUA
STOCKHOLDERS' EQUITY			STOCKHOLDERS' EQUITY			JOSE VICENTE L. ALDE
Capital StockOther Capital Accounts	(9,389,358,307.15)	169,259,558,486.99 (19,749,484,066.11)	Capital Stock Other Capital Accounts	(9,389,358,307.15)	1 69,259,558,486.99 (19,749,484,066.11)	EDGAR O. CHUA
Retained Earnings	P 319,051,945,074.68	159,181,744,894.84 7 308,691,819,315.72	Retained EarningsMinority Interest in Subsidiaries	159,181,744,894.84	159,181,744,894.84 9,404,800,776.96	ANGELICA H. LAVARES PHILIP G. SOLIVEN
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY	P 2,632,348,828,910.10	P 2,616,129,339,842.19	TOTAL STOCKHOLDERS' EQUITYTOTAL LIABILITIES AND STOCKHOLDERS' EQUITY	P 328,591,523,979.94	₱ 318,096,620,092.68 ₱ 2,939,962,631,089.74	MARCELO C. FERNANDO, JR.
CONTINGENT ACCOUNTS			CONTINGENT ACCOUNTS	<u></u>		JUAN MIGUEL L. ESCALER
Guarantees Issued		P 23,203,140,942.54	Guarantees Issued	P 19,821,485,528.89	P 23,203,140,942.54	Directors
Performance Standby Letters of Credit Commercial Letters of Credit Trade Related Guarantees Commitments Spot Foreign Exchange Contracts Trust Department Accounts a) Trust and Other Fiduciary Accounts b) Agency Accounts Derivatives Others TOTAL CONTINGENT ACCOUNTS	. 7,379,728,718.77 . 1,258,228,331.51 . 288,539,420,441.38 . 135,506,942,383.07 . 474,701,719,043.80 . 314,283,159,361.88 . 160,418,559,681.92 . 1,647,283,884,213.35 . 11,890,643,634.89	36,662,110,210.43 11,386,779,696.29 1,340,883,347.76 277,518,987,676.91 190,477,001,867.12 493,282,004,277.79 323,389,616,306.52 169,892,387,971.27 1,466,556,685,053.14 10,760,915,871.42 **P2,511,188,508,943.40	Performance Standby Letters of Credit Commercial Letters of Credit Trade Related Guarantees Commitments Spot Foreign Exchange Contracts Trust Department Accounts a) Trust and Other Fiduciary Accounts b) Agency Accounts Derivatives Others TOTAL CONTINGENT ACCOUNTS	16,802,685,256.97 1,258,228,331.51 288,640,520,441.38 135,534,542,383.07 487,417,908,363.34 326,999,348,681.42 160,418,559,681.92 1,667,078,941,238.53 32,311,854,304.35	36,692,110,210.43 17,529,837,372.89 1,340,883,347.76 277,612,087,676.91 190,504,181,867.12 504,796,665,053.71 334,904,277,082.44 169,892,387,971.27 1,491,388,429,897.24 39,385,237,950.48 P 2,582,452,574,319.08	VICENTE R. CUNA, JR. JOSHUA E. NAING
Additional Information:			Additional Information:			FERNAND ANTONIO A. TANSINGCO
Gross total loan portfolio (TLP) Specific allowance for credit losses on the TLP Non-Performing Loans (NPLs) a. Gross NPLs b. Ratio of gross NPLs to gross TLP (%) c. Net NPLs d. Ratio of net NPLs to gross TLP (%) e. Ratio of total allowance for credit losses to gross NPLs (%) f. Ratio of specific allowance for credit losses on the gross TLP to gross NPLs (%) Classified Loans & Other Risk Assets, gross of allowance for credit losses	. 35,350,417,529.57 . 18,945,558,248.43 . 1.49% . 4,790,187,075.78 . 0.38% . 256.25% . 186.59% . 60,636,675,155.72	1,273,063,280,033.88 34,960,679,763.74 18,167,117,123.83 1.43% 3,214,062,880.61 0.25% 264.38% 192.44% 60,058,089,007.04	List of Financial Allied Subsidiaries (excluding Subsidiary Insurar First Metro Investment Corporation Philippine Savings Bank Metropolitan Bank (China) Ltd. ORIX Metro Leasing and Finance Corporation Metropolitan Bank (Bahamas) Limited First Metro International Investment Company Limited Metro Remittance (Hong Kong) Limited Metro Remittance (Jongapore) Pte. Ltd. Metro Remittance (USA), Inc. Metro Remittance (Japan) Co., Ltd.	nce Companies)		Senior Executive Vice Presidents
DOSRI loans and receivables, gross of allowance for credit losses Ratio of DOSRI loans and receivables, gross of allowance for credit losses, to gross TLP (%)		8,215,612,947.00 0.65%	11. Metro Remittance (UK) Limited 12. Philbancor Venture Capital Corporation			MARY MYLENE A. CAPARAS
Gross non-performing DOSRI loans and receivables Ratio of gross non-performing DOSRI loans and receivables to gross TLP (%) Percent Compliance with Magna Carta (%)	0.00%	0.00% 0.00%	2. List of Subsidiary Insurance Companies - None			RICHARD BENEDICT S. SO ANICETO M. SOBREPEÑA Executive Vice Presidents
a. 8% for Micro and Small Enterprises b. 2% for Medium Enterprises Return on Equity (ROE) (%) Capital Adequacy Ratio (CAR) on Solo Basis, as prescribed under existing regulations	2.47% 13.47%	0.38% 2.53% 13.69%	3. Capital Adequacy Ratio (CAR) on Consolidated Basis, as prescribe existing regulations a. Total CAR (%) b. Tier 1 Ratio (%) c. Common Equity Tier 1 Ratio (%) 17	17.90% 17.06% 17.06%	17.61% 16.77% 16.77%	Execute FRET I ESTUEIDS
a. Total CAR (%) b. Tier 1 Ratio (%) c. Common Equity Tier 1 Ratio (%) ¹⁷ Basel III Leverage Ratio on Solo Basis, as prescribed under existing regulations	15.31% 15.31%	15.74% 14.89% 14.89%	4. Basel III Leverage Ratio on Consolidated Basis, as prescribed und existing regulations a. Tier 1 Capital b. Exposure Measure c. Leverage Ratio (%)	er 293,687,896,463.41 3,040,905,923,746.67 9.66%	283,823,335,675.74 3,053,768,314,688.12 9.29%	
a. Tier 1 Capital b. Exposure Measure c. Leverage Ratio (%) Liquidity Coverage Ratio in Single Currency on Solo Basis,	2,663,736,949,328.99	208,581,840,984.89 2,654,933,258,624.24 7.86%	Liquidity Coverage Ratio in Single Currency on Consolidated Basi as prescribed under existing regulations a. Total Stock of High-Quality Liquid Assets b. Total Net Cash Outflows	1,121,280,921,275.38 460,722,422,119.44	1,159,994,482,052.19 487,705,917,074.67	
as prescribed under existing regulations a. Total Stock of High-Quality Liquid Assets b. Total Net Cash Outflows c. Liquidity Coverage Ratio (%) 1/ Common Equity Tier 1 is only applicable to all Universal and Commercial Banks and their subsidiary b	394,708,535,902.34 249.74%	1,003,662,153,104.02 399,249,112,069.24 251.39%	c. Liquidity Coverage Ratio (%) 1/ Common Equity Tier 1 is only applicable to all Universal and Commercial Banks and their subsidiary in		237.85%	
We, Renato K. De Borja, Jr. and Fabian S. Dee of the aboset forth in the above Balance Sheet are true and correct			We, Renato K. De Borja, Jr. and Fabian S. Dee of the a set forth in the above Consolidated Balance Sheet are			
(Sad.) RENATO K. DE BORJA, JR.	(Sad.) FABIA	ANC DEF	(Sad) RENATO K. DE RORIA. IR.	(Sad) FARIA		

(Sgd.) RENATO K. DE BORJA, JR. Senior Vice President/Controller

(Sgd.) FABIAN S. DEE President

(Sgd.) FABIAN S. DEE President

(Sgd.) RENATO K. DE BORJA, JR. Senior Vice President/Controller