

May 4, 2023

Ms. Alexandra D. Tom Wong
Officer-in-Charge, Disclosure Department
The Philippine Stock Exchange, Inc.
6/F PSE Tower
5th Avenue corner 28th Street
Bonifacio Global City, Taguig City

Dear Ms. Tom Wong:

Pursuant to the Exchange's Structured Continuing Disclosure Requirements for Listed Companies, we hereby submit copies of the Balance Sheet and Consolidated Balance Sheet of Metropolitan Bank & Trust Company as of March 31, 2023.

Very truly yours,

Renato K. De Borja, Jr. Senior Vice President/Controller

cc: Philippine Dealing and Exchange Corp.
 29th Floor, BDO Equitable Tower
 8751 Paseo de Roxas, 1226 Makati City

COVER SHEET

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SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2 (C) THEREUNDER

1.	May 4, 2023 Date of Report
2.	SEC Identification Number 20573 3. BIR Tax Identification No. 000-477-863
4.	METROPOLITAN BANK & TRUST COMPANY Exact name of issuer as specified in its charter
5.	Manila Province, country or other jurisdiction of incorporation 6.
7.	Metrobank Plaza, Sen. Gil Puyat Avenue, Urdaneta Village, Makati City, Metro Manila Address of principal office Postal Code
8.	(02) 8-898-8000 Issuer's telephone number, including area code
9.	N.A. Former name or former address, if changed since last report
10.	Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
	Title of Each Class Number of Shares of Common Stock Outstanding
11.	*-Common Shares 4,497,415,555 Indicate the item numbers reported herein:
	Item No. 9 – Other Events
Metrop	We hereby submit copies of the Balance Sheet and Consolidated Balance Sheet of olitan Bank & Trust Company as of March 31, 2023.

METROPOLITAN BANK & TRUST COMPANY

Issuer/

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused

By:

this report to be signed on its behalf by the undersigned hereunto duly authorized.

RENATO K. DE/BORJA, JR. Senior Vice President/Controller

SUBSCRIBED AND SWORN TO BEFORE ME this

day of MAY O 4 2003 TAGUIG

NOTARY PUBLIC

Until December 31, 20 ____

PTR No.

Place _

Doc. No. 471; Page No. 17; Book No. My; Series of 2023

ATTY, JOAHN T. CO
APPOINTMENT NO. 51 (2022-2023)
NOTARY PUBLIC FOR TAGUIG CITY
UNTIL DECEMBER 31, 2023
16F Metrobank Center, 35° Street corner 7° Avenue
Bonifacio Global City, 1634, Taguig City



BALANCE SHEET

(Head Office and Branches)

CONSOLIDATED BALANCE SHEET

(Bank and Financial Subsidiaries)

ASSETS	As of March 31, 2023	As of December 31, 2022	ASSETS	As of March 31, 2023	As of December 31, 2022
Cash and Cash Items Due from Bangko Sentral ng Pilipinas Due from Other Banks Financial Assets at Fair Value through Profit or Loss Available-for-Sale Financial Assets-Net Held-to-Maturity (HTM) Financial Assets-Net Loans and Receivables-Net Interbank Loans Receivable Loans and Receivables - Others Loans and Receivables - Others Loans and Receivables - Others General Loan Loss Provision Other Financial Assets Equity Investment in Subsidiaries, Associates and Joint Ventures-Net Bank Premises, Furniture, Fixture and Equipment-Net Real and Other Properties Acquired-Net Other Assets-Net TOTAL ASSETS	209,570,149,771,95 41,918,066,337.01 59,085,680,076.43 410,182,705,448.55 422,979,162,002.48 1,225,032,986,857.42 40,873,352,349,25 1,185,701,198,696.89 11,528,049,224.00 13,069,613,412.72 13,624,345,139.92 68,903,606,610.27 21,394,031,013.32 2,560,970,599.37 115,648,631,429.43	P 38,701,371,477.46 215,074,321,046.90 56,674,659,909.61 55,655,73,298.21 418,046,962,044.79 285,273,019,498.64 1,278,657,971,878.62 39,451,156,902.84 1,226,735,449,855.82 26,084,420,709.00 13,613,055,589.04 11,808,493,425.05 67,328,556,676.96 20,410,631,774.01 2,549,627,993.42 31,564,839,237.46 P 2,581,746,192,261.13	Cash and Cash Items Due from Bangko Sentral ng Pilipinas Due from Other Banks Financial Assets at Fair Value through Profit or Loss Available-for-Sale Financial Assets-Net Held-to-Maturity (HTM) Financial Assets-Net Loans and Receivables-Net Interbank Loans Receivables Loans and Receivables - Others Loans and Receivables - Others Loans and Receivables Arising from RA/CA/PR/SLB General Loan Loss Provision Other Financial Assets Equity Investment in Subsidiaries, Associates and Joint Ventures-Net Bank Premises, Furniture, Fixture and Equipment-Net Real and Other Properties Acquired-Net Other Assets-Net	248,575,155,234.64 59,273,851,693.08 59,161,904,984.33 493,396,449,280.00 453,783,462,991.12 1,418,636,393,867.76 45,538,791,535.33 1,367,257,083,987.33 23,872,668,601.00 18,031,604,255.90 16,695,881,655.54 11,258,585,164.89 25,397,959,637.37 5,251,174,333.39 121,490,145,968.80	P 40,682,498,165.76 252,630,353,776.87 74,031,395,229.06 55,754,289,620.31 350,314,736,672.88 315,963,954,139.36 1,459,529,459,570.53 45,011,213,095.37 1,403,881,730,730.45 28,735,624,125.00 18,099,108,380.29 15,247,766,096.48 10,483,155,035.00 24,439,403,542.25 5,224,877,346.04 137,968,294,642.39 P2,922,270,183,840.13
LIABILITIES			LIABILITIES	_	_
Financial Liabilities at Fair Value through Profit or Loss Deposit Liabilities Bills Payable: a) Interbank Loans Payable b) Other Deposit Substitute Bonds Payable-Net Unsecured Subordinated Debt-Net Due to Bangko Sentral ng Pilipinas Other Financial Liabilities Other Liabilities TOTAL LIABILITIES	1,986,156,888,998.22 75,183,680,048.48 6,790,148,170.36 68,393,531,878.12 83,142,957,764.04 1,169,233,454.50 232,074,970.80 20,468,198,635.57 127,746,569,693.10	P 16,854,952,841.47 1,938,369,935,165.20 76,456,606,036.86 10,136,838,887.63 66,319,767,149.23 83,760,787,712.89 1,168,971,138.70 0.00 17,292,319,389.12 141,018,492,100.82 P2,274,922,064,385.06	Financial Liabilities at Fair Value through Profit or Loss Deposit Liabilities Bills Payable: a) Interbank Loans Payable b) Other Deposit Substitute c) Others Bonds Payable-Net Unsecured Subordinated Debt-Net Due to Bangko Sentral ng Pilipinas Other Financial Liabilities Other Liabilities TOTAL LIABILITIES	. 2,264,629,070,925,42 85,942,315,417.72 12,252,977,138.17 . 69,252,462,506.62 . 4,436,875,772.93 . 83,142,977,764.04 . 1,169,233,454.50 . 250,335,970.80 . 35,978,608,917.98 . 137,393,246,981.66	P 16,864,747,993.96 2,222,097,700,620.76 90,225,992,225.14 16,352,393,047.56 68,187,677,272.42 5,685,921,905.16 88,410,787,712.89 1,168,971,138.70 0.00 36,123,474,140,94 151,236,031,102.24 P2,606,127,704,934.63
STOCKHOLDERS' EQUITY	•		STOCKHOLDERS' EQUITY		
Capital Stock Other Capital Accounts Retained Earnings TOTAL STOCKHOLDERS' EQUITY TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY	(19,749,484,066.11) 159,181,744,894.84 P 308,691,819,315.72	P 169,259,558,486.99 (35,109,422,170.76) 172,673,991,559.84 P 306,824,127,876.07 P 2,581,746,192,261.13	Capital Stock Other Capital Accounts Retained Earnings Minority Interest in Subsidiaries TOTAL STOCKHOLDERS' EQUITY TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY	(19,749,484,066.11) 159,181,744,894.84 9,404,800,776.96 P 318,096,620,092.68	P 169,259,558,486.99 (35,109,422,170.76) 172,673,991,559.84 9,318,351,029.43 P 316,142,478,905.50 P2,922,270,183,840.13
CONTINGENT ACCOUNTS			CONTINGENT ACCOUNTS		
Guarantees Issued Performance Standby Letters of Credit Commercial Letters of Credit Trade Related Guarantees Commitments Spot Foreign Exchange Contracts Trust Department Accounts: a) Trust and Other Fiduciary Accounts b) Agency Accounts Derivatives Others TOTAL CONTINGENT ACCOUNTS	36,662,110,210.43 11,386,779,696.29 1,340,883,347.76 277,518,987,676.91 190,477,001,867.12 493,282,004,277.79 323,389,616,306.52 169,892,387,971.27 1,466,556,685,033.14 107,60,915,871.42	P 21,792,438,503.79 34,114,244,863.19 11,625,585,821.94 1,336,855,885.55 262,680,821,348.46 37,017,183,988.06 505,714,973,432.12 340,236,686,009.71 165,478,287,422.41 1,194,279,975,262.83 10,841,921,879.56 P 2,079,404,000,985.50	Guarantees Issued Performance Standby Letters of Credit Commercial Letters of Credit Trade Related Guarantees Commitments Spot Foreign Exchange Contracts Trust Department Accounts: a) Trust and Other Fiduciary Accounts b) Agency Accounts Derivatives Others TOTAL CONTINGENT ACCOUNTS	36,692,110,210.43 17,529,837,372.89 1,340,883,347.76 277,612,087,676.91 190,504,181,867.12 504,796,665,053.71 334,904,277,082.44 169,892,387,971.27 1,491,388,429,897.24 39,385,237,950.48	P 21,792,438,503.79 34,144,244,863.19 15,911,195,975.91 1,336,855,885.55 262,772,821,348.46 37,045,061,488.06 515,510,489,537.81 350,032,202,115.40 165,478,287,422.41 1,206,581,092,004.26 44,735,424,137.56 P2,139,829,623,744.59
Additional Information: Gross total loan portfolio (TLP) Specific allowance for credit losses on the TLP Non-Performing Loans (NPLS) a. Gross NPLS b. Ratio of gross NPLS to gross TLP (%) c. Net NPLS d. Ratio of gross NPLS to gross TLP (%) d. Ratio of met NPLS to gross TLP (%) e. Ratio of total allowance for credit losses to gross NPLS (%) f. Ratio of specific allowance for credit losses on the gross TLP to gross NPLS (%) d. Ratio of Specific allowance for credit losses DOSR loans and receivables, gross of allowance for credit losses Ratio of DOSR loans and receivables, gross of allowance for credit losses, to gross TLP (%) Gross non-performino DOSR loans and receivables	8,215,612,947.00	P 1,326,668,532,292.67 34,397,504,825.01 20,145,849,558.00 1,52% 4,673,475,693.31 0,35% 28,31% 170,74% 62,337,213,041.12 8,197,028,552.09 0,62% 0.00	Additional Information: 1. List of Financial Allied Subsidiaries (excluding Subsidiary Insurance Companies) 1. First Metro Investment Corporation 2. Philippine Savings Bank 3. Metropolitan Bank (China) Ind. 4. ORSX Metro Leasing and Finance Corporation 5. Metropolitan Bank (Bahamans) Limited 6. First Metro International Investment Company Limited 7. Metro Remittance (Fongony) Limited 8. Metro Remittance (Fongony) Limited 9. Metro Remittance (Bapany) Co., Ltd. 10. Metro Remittance (Lapany) Co., Ltd. 11. Metro Remittance (Lapany) Co., Ltd. 12. Philibancov Feutrue Capital Corporation		
Gross non-performing DOSRI loans and receivables Ratio of gross non-performing DOSRI loans and receivables to gross TLP (%) Percent Compliance with Magna Carta (%)	0.00%	0.00%	miourcor verteire capital corporation		
a. 8% for Micro and Small Enterprises b. 2% for Medium Enterprises Return on Equity (ROE) (%) Capital Adequacy Ratio (CAR) on Solo Basis, as prescribed under existing regulations	0.38% 2.53% 13.69%	0.46% 3.47% 10.92%	List of Subsidiary Insurance Companies - None Gapital Adequacy Ratio (CAR) on Consolidated Basis, as prescribed under existing required to the CAR of the CA	julations	
a. Total CAR (%) b. Tier 1 Ratio (%) c. Common Equity Tier 1 Ratio (%) * Base III Leverage Ratio on Solo Basis, as prescribed under existing regulations a. Tier 1 Capital	14.89% 14.89%	15.72% 14.86% 14.86% 205,367,300,584.39	a. Total CAR (%) b. Tier I Ratio (%) c. Common Equity Tier I Ratio (%) 4. Basel III Leverage Ratio on Consolidated Basis, as prescribed under existing regulatio a. Tier I Capital	283 823 335 675 74	17.68% 16.83% 16.83% 283,140,982,873.25
a. Tel Topina B Exposure Measure C Leverage Ratio (%) Uquidity Coverage Ratio in Single Currency on Solo Basis, as prescribed under existing regulations	2,654,933,258,624.24 7.86%	2,598,794,977,574.05 7.90%	b. Exposure Measure C. Leverage Ratio (%) 5. Liquidity Coverage Ratio in Single Currency on Consolidated Basis, as prescribed under existing regulations	. 3,053,768,314,688.12 . 9.29%	3,016,548,459,436.73 9.39%
unide Costini projentarion. a. Total Stock High-Quality Liquid Assets b. Total Net Cash Outflows Liquidity Correage Ratio (%) // Common Equity Tot 1: only applicable to all Universal and Commercial Busis and their subsidiary banks	1,003,662,153,104.02 399,249,112,069.24 251.39%	889,625,601,326.72 335,442,110,731.87 265.21%	a. Total Stock of High-Quality Liquid Assets b. Total Net Cash Outdows C Liquidity Owerage Ratio (%) 1/ Common Equity For 1 is only applicable to all tolerand and Commercial Banks and their subsidiary banks	. 1,159,994,482,052.19 . 487,705,917,074.67 . 237.85%	1,055,430,586,256.71 431,073,661,636.26 244.84%
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We, Renato K. De Borja, Jr. and Fabian S. Dee of the above-mentioned Bank do solemnly swear that all matters set forth in the above Balance Sheet are true and correct to the best of our knowledge and belief.

(Sgd.) RENATO K. DE BORJA, JR. Senior Vice President/Controller (Sgd.) FABIAN S. DEE President (Sgd.) RENATO K. DE BORJA, JR. Senior Vice President/Controller

and belief.

We, Renato K. De Borja, Jr. and Fabian S. Dee of the above-mentioned Bank do solemnly swear that all

matters set forth in the above Consolidated Balance Sheet are true and correct to the best of our knowledge

(Sgd.) FABIAN S. DEE President

Metrobank Plaza, Sen. Gil Puyat Ave., Urdaneta Village, Makati City