

May 4, 2023

Ms. Alexandra D. Tom Wong
Officer-in-Charge, Disclosure Department
The Philippine Stock Exchange, Inc.
6/F PSE Tower
5th Avenue corner 28th Street
Bonifacio Global City, Taguig City

Dear Ms. Tom Wong:

Pursuant to the Exchange's Structured Continuing Disclosure Requirements for Listed Companies, we hereby submit copies of the Balance Sheet and Consolidated Balance Sheet of Metropolitan Bank & Trust Company as of March 31, 2023.

Very truly yours,


Renato K. De Borja, Jr.
Senior Vice President/Controller

cc: Philippine Dealing and Exchange Corp.
29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, 1226 Makati City

METROPOLITAN BANK & TRUST COMPANY

Metrobank Plaza, Sen. Gil J. Puyat Avenue, 1200 Makati City, Philippines, Tel. Nos.: (632) 8898-8000 / 8857-0000; Fax (632) 8817-6248; www.metrobank.com.ph

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2 (C) THEREUNDER

1. May 4, 2023
Date of Report
2. SEC Identification Number 20573 3. BIR Tax Identification No. 000-477-863
4. METROPOLITAN BANK & TRUST COMPANY
Exact name of issuer as specified in its charter
5. Manila
Province, country or other jurisdiction of incorporation
6. [REDACTED] (SEC Use Only)
Industry Classification Code:
7. Metrobank Plaza, Sen. Gil Puyat Avenue, Urdaneta Village,
Makati City, Metro Manila
Address of principal office 1200
Postal Code
8. (02) 8-898-8000
Issuer's telephone number, including area code
9. N.A.
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding
*-Common Shares	4,497,415,555
11. Indicate the item numbers reported herein:
Item No. 9 – Other Events

We hereby submit copies of the Balance Sheet and Consolidated Balance Sheet of Metropolitan Bank & Trust Company as of March 31, 2023.

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

METROPOLITAN BANK & TRUST COMPANY

By: [REDACTED] Issuer
RENATO K. DE BORJA, JR.
Senior Vice President/Controller

SUBSCRIBED AND SWORN TO BEFORE ME this

day of

MAY 04 2023

CITY OF TAGUIG

[Redacted signature area]

NOTARY PUBLIC

Until December 31, 20 _____

PTR No. _____

Place _____

Doc. No. 431;

Page No. 67;

Book No. 111;

Series of 2023

[Redacted signature]

ATTY. JOAHN T. CO

APPOINTMENT NO. 51 (2022-2023)

NOTARY PUBLIC FOR TAGUIG CITY

UNTIL DECEMBER 31, 2023

16F Metrobank Center, 35th Street corner 7th Avenue

Bonifacio Global City, 1634, Taguig City

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