

COVER SHEET

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SEC Registration Number

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(Company's Full Name)

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(Business Address: No. Street City/Town/Province)

MINDA CLAVER A. OLONAN

(Contact Person)

8898-8000

(Company Telephone Number)

1	2
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Month Day
(Fiscal Year)

3	1
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17-C

(Form Type)

0	4
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Month Day
(Annual Meeting)

2	7
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NONE

(Secondary License Type, If Applicable)

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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. of Stockholders

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Domestic

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Foreign

To be accomplished by SEC Personnel concerned

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File Number

LCU

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Document ID

Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2 (C) THEREUNDER

1. October 28, 2022
Date of Report
2. SEC Identification Number 20573
3. BIR Tax Identification No. 000-477-863-000
4. METROPOLITAN BANK & TRUST COMPANY
Exact name of issuer as specified in its charter
5. Manila
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. Metrobank Plaza, Sen. Gil Puyat Ave., Urdaneta Village Makati City
Address of principal office 1200
Postal Code
8. (02) 8898-8000
Issuer's telephone number, including area code
9. N.A.
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding
Common Shares	4,497,415,555
11. Indicate the item numbers reported herein:

Item no. 9 – Other Events

Metropolitan Bank & Trust Company (MBT) will be releasing a press release entitled "Metrobank receives strong demand for its bond offer." Highlights are as follows:

- Metropolitan Bank & Trust Co. (Metrobank) lists the PHP23.7 billion fixed-rate bonds it recently raised on the Philippine Dealings and Exchange Corp. (PDEX).
- Due to strong demand, the bond offering raised more than two times the intended issue size. This also prompted the Bank to shorten its offer period for the 1.5-year bonds.
- The bonds will mature in 2024 and carry a coupon rate of 5% gross per annum, payable quarterly.

- Metrobank's bond sale is part of its increased PHP200 billion Bond and Commercial Paper Program, which was approved by its Board of Directors last 15 December 2021.
- First Metro Investment Corporation (First Metro), ING Bank N.V., Manila Branch (ING), and Standard Chartered Bank (SCB) are the Joint Lead Managers and Joint bookrunners of the offer. Metrobank, together with First Metro, ING, and SCB, are the Selling Agents of this issuance

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

METROPOLITAN BANK & TRUST COMPANY
Issuer

By:

MINDA CLAVER A. OLONAN
Head of Investor Relations