

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2 (C) THEREUNDER

1. October 14, 2022
Date of Report
2. SEC Identification Number 20573
3. BIR Tax Identification No. 000-477-863-000
4. METROPOLITAN BANK & TRUST COMPANY
Exact name of issuer as specified in its charter
5. Manila
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. Metrobank Plaza, Sen. Gil Puyat Ave., Urdaneta Village Makati City
Address of principal office 1200
Postal Code
8. (02) 8898-8000
Issuer's telephone number, including area code
9. N.A.
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding
Common Shares	4,497,415,555
11. Indicate the item numbers reported herein:

Item no. 9 – Other Events

Metropolitan Bank & Trust Company (“Metrobank”) announced today that its offering of Peso-denominated SEC registration-exempt fixed-rate bonds (the “Bonds”) will close ahead of schedule due to strong demand.

The bond offer will end on October 17, 2022, ahead of the initial October 19, 2022 date previously set. The Bonds have a tenor of one and a half (1.5) years and an interest rate of 5.0% p.a., in an aggregate principal of Php10.0 billion, with an option to upsize. Proceeds will be used for general working capital needs.

The Bonds are intended to be issued and listed on the Philippine Dealing Exchange (“PDEX”) on October 28, 2022

First Metro Investment Corporation (“FMIC”), ING Bank N.V., Manila Branch (“ING”), and Standard Chartered Bank (“SCB”) are the Joint Lead Managers and Joint Bookrunners of the offer. Metrobank, together with FMIC, ING, and SCB, are the Selling Agents of this issuance.

The issuance is part of Metrobank's increased Php200.0 billion Bond and Commercial Paper Program, as approved by its Board of Directors last 15 December 2021.

Interested investors may visit any Metrobank branch or contact any of the Selling Agents.

THE BONDS ARE SECURITIES EXEMPT FROM REGISTRATION UNDER SECTION 9.1 (E) OF THE SECURITIES REGULATION CODE. THE BONDS HAVE NOT BEEN AND WILL NOT BE REGISTERED WITH THE SECURITIES AND EXCHANGE COMMISSION

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

METROPOLITAN BANK & TRUST COMPANY
Issuer

By:

MINDA CLAVER A. OLONAN
Head of Investor Relations