

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2 (C) THEREUNDER

1. October 6, 2022
Date of Report
2. SEC Identification Number 20573
3. BIR Tax Identification No. 000-477-863-000
4. METROPOLITAN BANK & TRUST COMPANY
Exact name of issuer as specified in its charter
5. Manila
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. Metrobank Plaza, Sen. Gil Puyat Ave., Urdaneta Village Makati City
Address of principal office
- 1200
Postal Code
8. (02) 8898-8000
Issuer's telephone number, including area code
9. N.A.
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding
Common Shares	4,497,415.555
11. Indicate the item numbers reported herein:

Item no. 9 – Other Events

Metropolitan Bank & Trust Company (“Metrobank”) announced today the offering of Peso-denominated SEC registration-exempt fixed-rate bonds (the “Bonds”) in an aggregate principal of Php10 billion, with an option to upsize.

The Bonds will have a tenor of one and a half (1.5) years and an interest rate of 5.0% p.a., payable quarterly, with the minimum investment amount at Php 500,000 and in additional increments of Php 100,000. The offer period will run from October 06 to 19, 2022.

The Bonds are intended to be issued and listed on the Philippine Dealing Exchange (“PDEX”) on 28 October 2022.

Proceeds will be used for general working capital needs.

First Metro Investment Corporation (“FMIC”), ING Bank N.V., Manila Branch (“ING”), and Standard Chartered Bank (“SCB”) are the Joint Lead Managers and Joint Bookrunners of the offer. Metrobank, together with FMIC, ING, and SCB, are the Selling Agents of this issuance.

The issuance is part of Metrobank's increased Php 200.0 billion Bond and Commercial Paper Program, as approved by its Board of Directors last 15 December 2021.

Interested investors may visit any Metrobank branch or contact any of the Selling Agents.

THE BONDS ARE SECURITIES EXEMPT FROM REGISTRATION UNDER SECTION 9.1 (E) OF THE SECURITIES REGULATION CODE. THE BONDS HAVE NOT BEEN AND WILL NOT BE REGISTERED WITH THE SECURITIES AND EXCHANGE COMMISSION

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

METROPOLITAN BANK & TRUST COMPANY
Issuer

By:

A black rectangular redaction box covers the signature of Minda Claver A. Olonan. A thin horizontal line extends from the right side of the box, and a thin diagonal line extends from the bottom-left corner of the box.

MINDA CLAVER A. OLONAN
Head of Investor Relations