

February 9, 2016

**Ms. Janet A. Encarnacion**  
Head, Disclosure Department  
Philippine Stock Exchange, Inc.  
3/F Philippine Stock Exchange Plaza  
Ayala Triangle, Ayala Avenue  
Makati City

**Dear Ms. Encarnacion:**

Pursuant to the Exchange's Structured Continuing Disclosure Requirements for Listed Companies, we hereby submit copies of the Balance Sheet and Consolidated Balance Sheet of Metropolitan Bank & Trust Company as of December 31, 2015.

Very truly yours,

  
**Mabilou C. Bartolome**  
Senior Vice President/Controller

cc: Philippine Dealing and Exchange Corp.  
37/F, Tower 1, The Enterprise Center  
6766 Ayala Avenue corner Paseo de Roxas  
1226 Makati City, Philippines

