

August 1, 2017

Mr. Jose Valeriano B. Zuño III OIC – Head, Disclosure Department Philippine Stock Exchange, Inc. 3/F Philippine Stock Exchange Plaza Ayala Triangle, Ayala Avenue Makati City

Dear Mr. Zuño:

Pursuant to the Exchange's Structured Continuing Disclosure Requirements for Listed Companies, we hereby submit copies of the Balance Sheet and Consolidated Balance Sheet of Metropolitan Bank & Trust Company as of June 30, 2017.

Very truly yours,

Marilou C. Bartolome
Senior Vice President/Controller

cc: Philippine Dealing and Exchange Corp.
37/F, Tower 1, The Enterprise Center
6766 Ayala Avenue corner Paseo de Roxas
1226 Makati City, Philippines



BALANCE SHEET (Head Office and Branches)			CONSOLIDATED BALANCE SHEET (Bank and Financial Subsidiaries)			
ASSETS	As of June 30, 2017	As of March 31, 2017	ASSETS	As of June 30, 2017	As of March 31, 2017	7
Cash and Cash Items Due from Bangko Sentral ng Pilipinas Due from Other Banks Inancial Assets at Fair Value through Profit or Loss Available-for-Sale Financial Assets-Net Unquoted Debt Securities Classified as Loans-Net Investments in Non-Marketable Equity Security-Net Loans and Receivables-Net	208,838,347,134.87 23,877,578,413.16 49,630,034,753.46 268,703,716,607.89 71,104,988.41 149,888,687.83 923,877,912,958.12	197,585,318,532.41 29,755,255,450.05 41,946,087,487.94 264,269,650,863.01 91,875,700.88 151,318,687.83 916,117,222,549.32	Cash and Cash Items Due from Bangko Sentral ng Pilipinas Due from Other Banks Financial Assets at Fair Value through Profit or Loss Available-for-Sale Financial Assets-Net Unquoted Debt Securities Classified as Loans-Net Investments in Non-Marketable Equity Security-Net Loans and Receivables-Net	252,093,521,866.42 33,135,254,320.48 56,193,415,711.20 342,874,595,386.59 769,887,197.10 238,629,005.00 1,167,615,287,751,40	₱ 20,327,725,550.85 231,848,521,142.16 38,036,055,460.25 50,148,228,738.24 333,079,187,567.75 585,971,237.78 240,059,005.00 1,156,579,529,946.35	DR. GEORGE S. K. TY Group Chairman
Interbank Loans Receivable Loans and Receivables - Others Loans and Receivables Arising from RA/CA/PR/SLB General Loan Loss Provision Other Financial Assets Equity Investment in Subsidiaries, Associates and Joint	. 870,534,518,793.04 33,815,100,998.00 8,618,451,740.45 5,376,978,532.22	861,901,514,169.18 30,000,000,000.00 8,587,843,346.80	Loans and Receivables - Others Loans and Receivables Arising from RA/CA/PR/SLB General Loan Loss Provision	1,105,398,299,542.82 34,627,602,730.00 11,867,187,698.63 7,733,837,242.17	45,074,553,613.49 1,088,837,359,560.37 34,400,000,000.00 11,732,383,227.51 7,595,633,527.16	ARTHUR TY Chairman
Ventures-Net Bank Premises, Furniture, Fixture and Equipment-Net Real and Other Properties Acquired-Net Other Assets-Net TOTAL ASSETS LIABILITIES	54,072,222,523.04 15,982,660,898.29 2,492,345,018.49 48,359,357,752,82	15,997,761,740.17 2,579,399,961.89 42,589,936,997,56	Ventures-Net Bank Premises, Furniture, Fixture and Equipment-Net Real and Other Properties Acquired-Net Non-Current Assets Held for Sale	7,223,437,630.26 19,700,784,643.94 5,701,583,095.50 138,862,883.26 56,580,120,325.07	7,044,431,955.82 19,702,978,871.72 5,897,231,548.76 143,644,983.82 50,636,764,769.49	FRANCISCO C. SEBASTIA Vice Chairman
Financial Liabilities at Fair Value through Profit or Loss Deposit Liabilities Bills Payable a) Interbank Loans Payable b) Other Deposit Substitute Unsecured Subordinated Debt-Net Due to Bangko Sentral ng Pilipinas Other Financial Liabilities Other Liabilities TOTAL LIABILITIES	1,253,623,006,682.60 80,989,984,736.11 16,302,649,888.53 64,687,334,847.58 22,420,524,722.66 0.00 11,906,279,184.52 \$2,282,965,352.36 \$1,425,732,466,177.31	1,237,762,249,297.67 75,847,698,627.12 17,739,953,997.61 58,107,744,629.51 22,412,430,530.61 137,299,827.09	Deposit Liabilities Bills Payable a) Interbank Loans Payable b) Other Deposit Substitute c) Others Bonds Payable-Net Unsecured Subordinated Debt-Net Due to Bangko Sential ng Pilipinas Other Financia Liabilities		4,524,081,386.37 1,431,220,685,315.30 175,286,260,356.01 20,403,975,905.83 137,044,682,907.37 17,837,601,542.81 6,984,419,432.20 26,552,211,910.44 170,006,731.34	FABIAN S. DEE President / Director
Capital Stock Uther Capital Accounts Retained Earnings TOTAL STOCKHOLDERS' EQUITY TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY CONTINGENT ACCOUNTS	99,801,492,069.22 (1,065,778,642.80) 96,187,706,571.92 194,923,419,998.34 P-1,620,655,886,175.65	99,801,492,069.22 (6,144,435,646.23) 96,187,287,284.18 189,844,343,707.17 *1,589,447,275,399.70	Other Liabilities TOTAL LIABILITIES STOCKHOLDERS' EQUITY Capital Stock Other Capital Accounts Retained Earnings Minority Interest in Subsidiaries	\$ \text{64,729,069,423.79} \\ \text{*-1,766,558,178,426.06} \\ \text{99,801,492,069.22} \\ \text{96,187,706,571.92} \\ \text{10 365 366 578 7.7} \\ \text{10 365 366 578 7.7} \end{array}	59,968,943,874.00 \$\mathref{P}\$-1,722,636,034,449.09 99,801,492,069.22 (6,456,191,406.69) 96,187,287,284.18 9,697,341,903,39	REX C. DRILON II FRANCISCO F.
Guarantees Issued Financial Standby Letters of Credit Performance Standby Letters of Credit Commercial Letters of Credit Trade Related Guarantees	\$\bigs_12,369,154,124.82 \\ 50,470,000.00 \\ 28,341,402,770.65 \\ 9,752,284,315.69 \\ 5.536,573,246.06	50,160,000.00 30,598,101,650.76 14,619,365,937.35 5,795,178,475.54	TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY CONTINGENT ACCOUNTS Guarantees Issued	205,119,020,290,32 1,971,677,198,716.38	199,229,929,856.10 1,921,865,964,305.19	DEL ROSARIO, JR. ALFRED V. TY VICENTE R. CUNA, JR. EDMUND A. GO
Commitments Spot Foreign Exchange Contracts Trust Department Accounts a) Trust and Other Fiduciary Accounts b) Agency Accounts Derivatives Others TOTAL CONTINGENT ACCOUNTS	37,887,481,618.93 429,632,192,987.10 308,477,312,729.37 121,154,880,257.73 467,068,436,464.59 7,600,597,919.94	10,972,796,052.78 20,764,714,734.28 431,974,690,892.17 314,529,607,472.99 117,445,083,419.18 483,453,125,806.02 8,312,094,039.33 *1,018,453,881,699.84	Financial Standby Letters of Credit Performance Standby Letters of Credit Commercial Letters of Credit Trade Related Guarantees Commitments Spot Foreign Exchange Contracts Trust Department Accounts a) Trust and Other Fiduciary Accounts	28,398,321,505.65 10,009,530,597.35 5,590,839,788.09 165,422,044,291.22 37,887,481,618.93 435,690,466,545.81 314,535,586,288.08	547,613,277.41 30,598,101,650.76 15,147,206,704.66 5,830,147,510.58 164,561,129,957.11 20,764,714,734.28 437,232,832,746.82 318,428,358,763.08	EDGAR O. CHUA Directors
Additional Information: Gross total Joan portfolio (TLP) Specific allowance for credit losses on the TLP Non-Performing Loans (NPLs) a. Gross NPLs	4,683,422,544.25 4,034,181,576.50	4,681,309,593.41 3,755,149,756.43	b) Agency Accounts Derivatives Others TOTAL CONTINGENT ACCOUNTS Additional Information: 1. List of Financial Allied Subsidiaries (excluding Subsidiary Insurance)	121,154,880,257.73 501,241,729,518.80 11,114,675,085.88 ****-1,208,209,072,319.55	118,804,473,983.74 499,998,333,811.10 14,337,625,582.78 -1,200,931,360,087.11	JOSHUA E. NAING FERNAND ANTONIO A. TANSINGCO
b. Ratio of gross NPLs to gross TLP (%) C. NEX NPLs d. Ratio of net NPLs to gross TLP (%) d. Statle of net NPLs to gross TLP (%) d. Statle d. Loans & Other Risk Assets, gross of allowance for credit losses DOSRI loans and receivables, gross of allowance for credit losses Ratio of DOSRI loans and receivables, gross of allowance for credit losses, to gross TLP (%) Gross non-performing DOSRI loans and receivables Ratio of gross non-performing DOSRI loans and receivables (%) Percent Compliance with Magna Carta (%)	(649,240,967.75) (0.07%) 17,785,630,424.54 539,965,366.19 0.06% 0.00	0.40% (926,159,836,98) (0.10%) 17,518,898,738.49 1,928,839,866.78 0.21% 0.00	1. First Metro Investment Corporation 2. Philippine Savings Bank 3. Metropolitan Bank (China) Ltd. 4. Metrobank Card Corporation (A Finance Company) 5. DRIX Metro Leasing and Finance Corporation 6. Metropolitan Bank (Bahmas) Limited 7. First Metro International Investment Company Limited 8. Metro Remittance (Hong Kong) Limited	9. Metro Remit 10. Metro Remit 11. Metro Remit 12. Metro Remit 13. Metro Remit 14. Metro Remit	itance (Singapore) Pte. Ltd. tance (USA), Inc. tance Center, Inc. tance Center, Inc. tance (US, Lid. tance (UK) Limited tance (IKI Lid. tance (IKI Lid. tance (IKI Lid. tance (IKI Lid.)	Senior Executive Vice Presidents
a. 8 % for Micro and Small Enterprises b. 2% for Medium Enterprises Return on Equity (ROE) (%) Capital Adequacy Ratio (CAR) on Solo Basis, as prescribed under existing regulations a. Total CAR (%) b. Tier 1 Ratio (%) c. Common Equity Tier 1 Ratio (%) 1. Gennon-Equity Tier 1 Ratio (%)	2.38% 6.50% 9.58% 14.93% 11.92%	2.53% 5.92% 10.23% 14.21% 11.23%	List of Subsidiary Insurance Companies - None Capital Adequacy Ratio (CAR) on Consolidated Basis, as prescribed a. Iotal CAR (%) Dier 1 Ratio (%) C. Common Equity Tier 1 Ratio (%) // Common Languity Tier 1 Ratio (%) // Common Languity Tier 1 cm/y-upolade/six all/Enhanced and Commencial Ratios and their authorizing basis.	16.00% 13.18% 13.18%	15.63% 12.81% 12.81%	MARITESS B. ANTONIO MARY MYLENE A. CAPARA PAUL ROBERTY. MURGA CORAZON MA. THERESE B NEPOMUCENO RICHARD BENEDICT 5. S.O
REPUBLIC OF THE PHILIPPINES) CITY OF MAKATI)S.S. We, Marillou C. Bartolome and Fabian S. Dee of the above-mentioned Bank do solemnly swear that all matters set forth in the above Balance Sheet are true and correct to the best of our			REPUBLIC OF THE PHILIPPINES) CITY OF MAKATI)S.S. We, Marilou C. Bartolome and Fabian S. Dee of the above-mentioned Bank do solemnly swear that all matters set forth in the above Consolidated Balance Sheet are true and correct to the best of our knowledge and belief.			ANICETO M. SOBREPEÑA VIVIAN L. TIU JOSEFINA T. TUPLANO AMELIN S. YAO Executive Vice Presidents
(Sgd.) MARILOU C. BARTOLOME Senior Vice President/Controller SUBSCRIBED AND SWORN to before me, this 24th day of July, 2017 at Makati City, Metro Manila affiants exhibiting to me their Passport No. EB9792501 Issued at DFA Manila on December 11, 2013 and Passport No. EB9374579 issued at PCG Vancouver on October 16, 2013, respectively.			(Sgd.) MARILOU C. BARTOLOME Senior Vice President/Controller SUBSCRIBED AND SWORN to before me, this 24th day of July, 2017 at Makati City, Metro Manila affiants exhibiting to me their Passport No. EB9792501 issued at DFA Manila on December 11, 2013 and Passport No. EB9374579 issued at PCG Vancouver on October 16, 2013, respectively.			9
Doc. No. 99; Page No. 21; Book No. 1; Series of 2017.	(Sgd.) JAY L Notary Until Decemi PTR NO. 5918310 / 01-	Public per 31, 2018	Doc. No. 100; Page No. 21; Book No. 1; Series of 2017.	(Sgd.) JAYL. I Notary P Until Decemb PTR NO. 5918310 / 01-1	ublic er 31, 2018	

This bank is regulated by Bangko Sentral ng Pilipinas. Telephone Number: (632)708-7701 | E-mail: bspmail@bsp.gov.ph Member: PDIC. Maximum Deposit Insurance for Each Depositor P500,000

Metrobank Plaza, Sen. Gil Puyat Ave., Urdaneta Village, Makati City For Inquiries, please call our Metrobank Contact Center at (02)8700-700 (domestic toll-free 1-800-1888-5775) or send an e-mail to customercare@metrobank.com.ph