

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Mar 18, 2015

2. SEC Identification Number

20573

3. BIR Tax Identification No.

000-477-863-000

4. Exact name of issuer as specified in its charter

METROPOLITAN BANK & TRUST COMPANY

5. Province, country or other jurisdiction of incorporation

Manila

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

Metrobank Plaza, Sen. Gil Puyat Ave., Urdaneta Village, Makati City

Postal Code

1200

8. Issuer's telephone number, including area code

(02) 898-8000

9. Former name or former address, if changed since last report

N.A.

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	2,744,801,066

11. Indicate the item numbers reported herein

Item No. 9 - Other Events

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*

## Metropolitan Bank & Trust Company

# MBT

## PSE Disclosure Form 7-1 - Notice of Annual or Special Stockholders' Meeting References: SRC Rule 17 (SEC Form 17-C) and Sections 7 and 4.4 of the Revised Disclosure Rules

**Subject of the Disclosure**

1. Disclosure of the Agenda for the Annual Stockholders' Meeting to be held on April 29, 2015
2. Amendment of the Inclusive Dates of Closing of Stock Transfer Books to indicate that it is Not Applicable

**Background/Description of the Disclosure**

Details below

**Type of Meeting**

- Annual
- Special

<b>Date of Approval by Board of Directors</b>	Jan 21, 2015
<b>Date of Stockholders' Meeting</b>	Apr 29, 2015
<b>Time</b>	3:00 PM
<b>Venue</b>	Auditorium, 2nd Floor, Metrobank Plaza, Sen. Gil Puyat Ave., Urdaneta Village, Makati City
<b>Record Date</b>	Feb 20, 2015
<b>Agenda</b>	<ol style="list-style-type: none"> <li>1. Call to Order</li> <li>2. Certification of Notice and Quorum</li> <li>3. Approval of the Minutes of the Annual Meeting Held on April 30, 2014</li> <li>4. President's Report to the Stockholders</li> <li>5. Ratification of All Acts and Resolutions of the Board of Directors, Management and All Board and Management Committees from April 30, 2014 to April 28, 2015</li> <li>6. Election of Fourteen (14) Directors</li> <li>7. Election of SGV &amp; Co. as External Auditors</li> <li>8. Other Matters</li> <li>9. Adjournment</li> </ol> <p>Stockholders of record as of February 20, 2015 shall be entitled to vote at the Meeting.</p> <p>If you cannot attend the meeting in person and you wish to be represented, you may designate your authorized representative by submitting a signed proxy document on or before April 22, 2015 to the Stock Transfer Department (Metrobank Trust Banking), 17th Floor, GT Tower International, 6813 Ayala Avenue corner H.V. Dela Costa Street, Makati City.</p>

**Inclusive Dates of Closing of Stock Transfer Books**

<b>Start Date</b>	N/A
<b>End Date</b>	N/A

**Other Relevant Information**

None

**Filed on behalf by:**

<b>Name</b>	Laarni Bernabe
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**Designation**

Assistant Corporate Secretary