

C06408-2019

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Sep 18, 2019
2. SEC Identification Number
20573
3. BIR Tax Identification No.
000-477-863-000
4. Exact name of issuer as specified in its charter
Metropolitan Bank & Trust Company
5. Province, country or other jurisdiction of incorporation
Metro Manila
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
Metrobank Plaza. Sen. Gil Puyat Ave., Makati City
Postal Code
1200
8. Issuer's telephone number, including area code
02-898-8000
9. Former name or former address, if changed since last report
n/a
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|---------------------|---|
| Common Shares | 3,980,015,036 |
11. Indicate the item numbers reported herein
1

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to

the Corporate Information Officer of the disclosing party.

 **Metrobank**
Metropolitan Bank & Trust Company
MBT

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Php 25Bio Long Term Negotiable Certificates of Time Deposits (LTNCD)

Background/Description of the Disclosure

The Board of Directors of Metropolitan Bank & Trust Company on 18 September 2019 approved the issuance of PHP-LTNCD of up to P25 Billion in one or more tranches of at least P2 Billion per tranche, and tenors of 5.5 up to 10 years, subject to regulatory approval and market conditions.

Other Relevant Information

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Filed on behalf by:

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|--------------------|-------------------------------|
| Name | Laarni Bernabe |
| Designation | Assistant Corporate Secretary |