

C00844-2019

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Feb 13, 2019
2. SEC Identification Number
20573
3. BIR Tax Identification No.
000-477-863-000
4. Exact name of issuer as specified in its charter
METROPOLITAN BANK & TRUST COMPANY
5. Province, country or other jurisdiction of incorporation
Manila
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
Metrobank Plaza, Sen Gil Puyat Ave., Urdaneta Village, Makati City
Postal Code
1200
8. Issuer's telephone number, including area code
(02) 898-8000
9. Former name or former address, if changed since last report
N.A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	3,980,015,036
11. Indicate the item numbers reported herein
Item no. 9 - Other Events

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to

the Corporate Information Officer of the disclosing party.



Metropolitan Bank & Trust Company MBT

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Call Option on the PHP 16 Billion Subordinated Debt (ISIN: MBTC4TR22024)

Background/Description of the Disclosure

On February 13, 2019, the Board of Directors of Metropolitan Bank & Trust Company (Metrobank) approved to exercise the call option on the PHP16 Billion subordinated debt (the "Note") on June 27, 2019 (Call Option Date). This is in accordance with the Terms and Conditions of the Note.

Other Relevant Information

The Call Option is subject to the approval of the Bangko Sentral ng Pilipinas (BSP). This disclosure will be updated / amended as soon as BSP approval is received.

Filed on behalf by:

Name	Laarni Bernabe
Designation	Assistant Corporate Secretary