

C00854-2019

## SECURITIES AND EXCHANGE COMMISSION

### SEC FORM 17-C

#### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Feb 13, 2019
2. SEC Identification Number  
20573
3. BIR Tax Identification No.  
000-477-863-000
4. Exact name of issuer as specified in its charter  
METROPOLITAN BANK & TRUST COMPANY
5. Province, country or other jurisdiction of incorporation  
Manila
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
Metrobank Plaza, Sen Gil Puyat Ave., Urdaneta Village, Makati City  
Postal Code  
1200
8. Issuer's telephone number, including area code  
(02) 898-8000
9. Former name or former address, if changed since last report  
N.A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
 

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	3,980,015,036
11. Indicate the item numbers reported herein  
Item no. 9 - Other Events

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to*

the Corporate Information Officer of the disclosing party.



## Metropolitan Bank & Trust Company MBT

### PSE Disclosure Form 6-2 - Declaration of Stock Dividends References: SRC Rule 17 (SEC Form 17-C) and Sections 6 and 4.4 of the Revised Disclosure Rules

#### Subject of the Disclosure

Declaration of Stock Dividends

#### Background/Description of the Disclosure

The Board of Directors of Metrobank approved this afternoon the declaration of a 13% stock dividend equivalent to 517,401,955 shares amounting to PHP10,348,039,094. This represents the minimum 25% subscribed and paid-up capital for the increase in the authorized capital stock from Php100 Billion to Php140 Billion (See separate disclosure item on the Amendment of the Articles of Incorporation, also approved by the Board of Directors of Metrobank on the same day, 13 February 2019)

#### Type of Securities

- Common
- Preferred -
- Others -

#### Stock Dividend

<b>Date of Approval by Board of Directors</b>	Feb 13, 2019
<b>Date of Approval by Stockholders</b>	TBA
<b>Other Relevant Regulatory Agency, if applicable</b>	Bangko Sentral ng Pilipinas. Securities and Exchange Commission, Philippine Stock Exchange
<b>Date of Approval by Relevant Regulatory Agency, if applicable</b>	TBA
<b>Date of Approval by Securities and Exchange Commission</b>	TBA
<b>Stock Dividend Rate</b>	13%

#### Source of Dividend Payment

unrestricted retained earnings

<b>Source of Shares for Distribution</b>	<input type="radio"/> To be taken from the unissued capital stock Number of Shares to be Issued : - <input checked="" type="radio"/> To be taken from an increase in authorized capital stock From: One Hundred Billion (Php100,000,000,000) To: One Hundred Forty Billion (Php140,000,000,000) Number of Shares to be Issued : 517,401,955 <input type="radio"/> Others: - Number of Shares to be Issued : -
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<b>Record Date</b>	TBA
<b>Payment Date</b>	TBA

**Other Relevant Information**

1. subject to stockholders' approval during the Annual Stockholders' Meeting scheduled for April 24, 2019; 2) requires regulatory approvals (Bangko Sentral ng Pilipinas, Securities and Exchange Commission, Philippine Stock Exchange)

To correct the numerical value in the proposed number of shares.

**Filed on behalf by:**

<b>Name</b>	Laarni Bernabe
<b>Designation</b>	Assistant Corporate Secretary