

## SECURITIES AND EXCHANGE COMMISSION

### SEC FORM 17-C

#### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Feb 13, 2019

2. SEC Identification Number

20573

3. BIR Tax Identification No.

000-477-863-000

4. Exact name of issuer as specified in its charter

METROPOLITAN BANK & TRUST COMPANY

5. Province, country or other jurisdiction of incorporation

Manila

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

Metrobank Plaza, Sen. Gil Puyat Ave., Urdaneta Village, Makati City

Postal Code

1200

8. Issuer's telephone number, including area code

(02) 898-8000

9. Former name or former address, if changed since last report

N.A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	3,980,015,036

11. Indicate the item numbers reported herein

Item No. 9 - Other Events

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to*

the Corporate Information Officer of the disclosing party.



## Metropolitan Bank & Trust Company MBT

### PSE Disclosure Form 4-3 - Amendments to Articles of Incorporation *References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules*

#### Subject of the Disclosure

Amendment of Articles of Incorporation to Increase Authorized Capital Stock

#### Background/Description of the Disclosure

The Board of Directors of Metropolitan Bank & Trust Company (Metrobank) approved this afternoon the increase in the Bank's authorized capital stock from PHP100 Billion to PHP140 Billion.

<b>Date of Approval by Board of Directors</b>	Feb 13, 2019
<b>Date of Approval by Stockholders</b>	TBA
<b>Other Relevant Regulatory Agency, if applicable</b>	Bangko Sentral ng Pilipinas, Securities and Exchange Commission, Philippine Stock Exchange
<b>Date of Approval by Relevant Regulatory Agency, if applicable</b>	TBA
<b>Date of Approval by Securities and Exchange Commission</b>	TBA
<b>Date of Receipt of SEC approval</b>	TBA

#### Amendment(s)

Article No.	From	To
Seventh, first paragraph	That the authorized capital stock of the said corporation is One Hundred Billion (Php100,000,000,000.00) Pesos, and said capital stock is divided into Four Billion (4,000,000,000) common shares at a par value of Twenty Pesos (Php20.00) each, and One Billion (1,000,000,000) preferred shares at a par value of Twenty Pesos (Php 20.00) each.	That the authorized capital stock of the said corporation is One Hundred Forty Billion (Php140,000,000,000.00) Pesos, and said capital stock is divided into Six Billion (6,000,000,000) common shares at a par value of Twenty Pesos (Php20.00) each, and One Billion (1,000,000,000) preferred shares at a par value of Twenty Pesos (Php 20.00) each.

#### Rationale for the amendment(s)

This will give Metrobank the flexibility to take advantage of future opportunities to further business expansion, and with sufficient authorized and unissued shares that it can issue in an expeditious and efficient manner

**The timetable for the effectivity of the amendment(s)**

<b>Expected date of filing the amendments to the Articles of Incorporation with the SEC</b>	TBA
<b>Expected date of SEC approval of the Amended Articles of Incorporation</b>	TBA

**Effect(s) of the amendment(s) to the business, operations and/or capital structure of the Issuer, if any**

Strengthens the capital structure

**Other Relevant Information**

subject to stockholders' approval during the Annual Stockholders' Meeting scheduled for April 24, 2019, and to regulatory approvals thereafter (Bangko Sentral ng Pilipinas, Securities and Exchange Commission, Philippine Stock Exchange)

**Filed on behalf by:**

<b>Name</b>	Laarni Bernabe
<b>Designation</b>	Assistant Corporate Secretary