

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
May 27, 2020
2. SEC Identification Number  
20573
3. BIR Tax Identification No.  
000-477-863-000
4. Exact name of issuer as specified in its charter  
METROPOLITAN BANK & TRUST COMPANY
5. Province, country or other jurisdiction of incorporation  
Manila
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
Metrobank Plaza, Sen Gil Puyat Ave., Urdaneta Village, Makati City  
Postal Code  
1200
8. Issuer's telephone number, including area code  
(02) 8898-8000
9. Former name or former address, if changed since last report  
N.A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	3,980,015,036

11. Indicate the item numbers reported herein  
Item no. 9 - Other Events

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*

# Metropolitan Bank & Trust Company

## MBT

### PSE Disclosure Form 7-1 - Notice of Annual or Special Stockholders' Meeting

*References: SRC Rule 17 (SEC Form 17-C) and Sections 7 and 4.4 of the Revised Disclosure Rules*

#### Subject of the Disclosure

Please refer to the change in the Agenda below. The Board of Directors has decided not to include the proposed amendment in the Articles of Incorporation to Create a New Class of Shares (originally Agenda Item 5) in the list of items for presentation during the Annual Shareholders' Meeting.

#### Background/Description of the Disclosure

The Board of Directors approved the proposed amendment to the Articles of Incorporation to Create a New Class of Shares on March 23, 2020, during the first week of Metro Manila and Luzon Enhanced Community Quarantine. Circumstances have dramatically changed since then up to the present. The Board believes that it is not the appropriate time to present the matter to the Shareholders, and has decided to remove it from the Agenda. Such an important matter as amending the Articles of Incorporation should be done under normal times when proper discussion can be done regarding the merits.

#### Type of Meeting

- Annual  
 Special

<b>Date of Approval by Board of Directors</b>	May 27, 2020
<b>Date of Stockholders' Meeting</b>	May 28, 2020
<b>Time</b>	2:00 PM
<b>Venue</b>	N.A. there is no physical venue for the Meeting which will be on purely virtual mode
<b>Record Date</b>	May 7, 2020
<b>Agenda</b>	<ol style="list-style-type: none"><li>1. Call to Order</li><li>2. Certification of Notice and Quorum</li><li>3. Approval of the Minutes of the Annual Meeting Held on April 24, 2019</li><li>4. President's Report to the Stockholders</li><li>5. Ratification of All Acts and Resolutions of the Board of Directors, Management and All Committees from April 24, 2019 to May 27, 2020</li><li>6. Election of Directors for 2020-2021</li><li>7. Appointment of External Auditors for 2020-2021</li><li>8. Other Matters</li><li>10. Adjournment</li></ol>

#### Inclusive Dates of Closing of Stock Transfer Books

<b>Start Date</b>	N/A
<b>End Date</b>	N/A

#### Other Relevant Information

1. The Company has also accordingly amended the PSE disclosure template (Amendment to the Articles of Incorporation).
2. The Company will email this amendment in the Agenda to all stockholders who have submitted a proxy as well as to those who registered to join the online Annual Stockholders' Meeting. The said amendment to the Agenda will also be announced by the Corporate Secretary at the start of the Meeting.

**Filed on behalf by:**

<b>Name</b>	Laarni Bernabe
<b>Designation</b>	Assistant Corporate Secretary