

COVER SHEET

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SEC Registration Number

M	E	T	R	O	P	O	L	I	T	A	N	B	A	N	K	&	T	R	U	S	T	C	O	M	P	A	N	Y

(Company's Full Name)

M	e	t	r	o	b	a	n	k	P	l	a	z	a	S	e	n	G	i	l	J	P	u	y	a	t
A	v	e	n	u	e	U	r	d	a	n	e	t	a	V	i	l	l	a	g	e	1	2	0	0	
M	a	k	a	t	i	C	i	t	y																

(Business Address: No. Street City/Town/Province)

LAARNI D. BERNABE <small>(Contact Person)</small>
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8857-5780 <small>(Company Telephone Number)</small>
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1 2 <small>Month</small>	3 1 <small>Day</small>
<small>(Fiscal Year)</small>	

17-C <small>(Form Type)</small>

0 5 <small>Month</small>	2 8 <small>Day</small>
<small>(Annual Meeting)</small>	

NONE <small>(Secondary License Type, If Applicable)</small>
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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. of Stockholders

<small>Total Amount of Borrowings</small>	
<small>Domestic</small>	<small>Foreign</small>

To be accomplished by SEC Personnel concerned

<small>File Number</small>											
<small>Document ID</small>											

LCU

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes.

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2 (C) THEREUNDER

1. May 27, 2020
Date of Report
2. SEC Identification Number 20573
3. BIR Tax Identification No. 000-477-863-000
4. METROPOLITAN BANK & TRUST COMPANY
Exact name of issuer as specified in its charter
5. Manila
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. Metrobank Plaza, Sen. Gil Puyat Ave., Urdaneta Village Makati City
Address of principal office
- 1200
Postal Code
8. (02) 898-8000
Issuer's telephone number, including area code
9. N.A.
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding
Common Shares	4,497,415.555

11. Indicate the item numbers reported herein:
Item no. 9 – Amendment of the Agenda for the Annual Stockholders' Meeting
(to Remove the Proposal to Amend the Articles of Incorporation to Create a New Class of Shares)
 1. *Subject of the Amendment to the Agenda.* The Board of Directors approved on March 23, 2020 the proposal to amend the Articles of Incorporation to Create a New Class of Shares (Voting Preferred Shares). The Board approved the same during the first week of Metro Manila and Luzon Enhanced Community Quarantine. Circumstances have dramatically changed since then up to the present. The Board believes that it is not the appropriate time to present the matter to the Shareholders, and has decided to remove it from the Agenda for the Annual Stockholders' Meeting. Such an important matter as amending the Articles of Incorporation should be done under normal times when proper discussion can be done regarding the merits.

2. *Business Impact.* There is no impact to the business or operations of the Company. The proposal was simply for the amendment of the Amended Articles of Incorporation. No offering of shares was being contemplated in the proximate future as the other features of the proposed new class of shares have yet to be defined.
3. *How the Shareholders will be Notified of the Amendment to the Agenda.* The Company will email this amendment in the Agenda to all stockholders who have submitted a proxy as well as to those who registered to join the online Annual Stockholders' meeting. The said amendment to the Agenda will also be announced by the Corporate Secretary at the start of the Meeting.

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

METROPOLITAN BANK & TRUST COMPANY

Issuer

By:



FABIAN S. DEE
President