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SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2 (C) THEREUNDER

- 1. February 20, 2020 Date of Report
- 2. SEC Identification Number 20573
- 3. BIR Tax Identification No. 000-477-863-000
- METROPOLITAN BANK & TRUST COMPANY Exact name of issuer as specified in its charter



 Metrobank Plaza, Sen. Gil Puyat Ave., Urdaneta Village Makati City Address of principal office

1200 Postal Code

RECEIVED SUBJECT TO REVIEW OF

- 8. (02) 8898-8000 Issuer's telephone number, including area code
- N.A.
 Former name or former address, if changed since last report
- Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock Outstanding

Common Shares

4,497,415,555

11. Indicate the item numbers reported herein:

Item no. 9 - Other Events

We would like to inform you of the following approvals made by the Board of Directors of Metropolitan bank & trust Company at its Regular meeting held on 19 February 2020:

- Declaration of a 5% Cash Dividend to be paid to all stockholders as of 06 March 2020, Record Date, with 20 March 2020 as the Payment Date. The President was granted authority to change the dates as may be required by exigencies, and;
- 2. To exercise the Call Option on the PHP6.5 Billion subordinated debt (the "Note") on o8 August 2020 (Call Option Date) in accordance with the Terms and Conditions of the Note, subject to the approval of the Bangko Sentral ng Pilipnas (BSP).

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

METROPOLITAN BANK & TRUST COMPANY

Issuer

By:

LAARNI D. BERNABE Assistant Corporate Secretary