

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
May 11, 2020
2. SEC Identification Number  
20573
3. BIR Tax Identification No.  
000-477-863-000
4. Exact name of issuer as specified in its charter  
METROPOLITAN BANK & TRUST COMPANY
5. Province, country or other jurisdiction of incorporation  
Manila
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
Metrobank Plaza, Sen. Gil Puyat Ave., Urdaneta Village, Makati City  
Postal Code  
1200
8. Issuer's telephone number, including area code  
(02) 8898-8000
9. Former name or former address, if changed since last report  
N.A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	4,497,415,555

11. Indicate the item numbers reported herein  
Item no. 9 - Other Events

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*

# Metropolitan Bank & Trust Company

## MBT

**PSE Disclosure Form 4-30 - Material Information/Transactions**  
**References: SRC Rule 17 (SEC Form 17-C) and**  
**Sections 4.1 and 4.4 of the Revised Disclosure Rules**

**Subject of the Disclosure**

The Bank has just received BSP's approval of the Call Option on the PHP 6.5 Billion Subordinated Debt on August 8, 2020

**Background/Description of the Disclosure**

The Bangko Sentral ng Pilipinas (BSP) has just approved the Bank's application to exercise the call option on the PHP 6.5 Billion subordinated debt (the "Note") on August 8, 2020 (Call Option Date). This is in accordance with the Terms and Conditions of the Note.

**Other Relevant Information**

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**Filed on behalf by:**

<b>Name</b>	Laarni Bernabe
<b>Designation</b>	Assistant Corporate Secretary